



**UTAH STATE BAR
FINAL BUDGET
FY 2024/25**

June 12, 2024

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Utah State Bar
FY25 FINAL Budget - Summary by Department
Based on Actual Results through 03/31/2024

	Actual FY 2022	Actual FY 2023	Projected FY 2024	FINAL Budget FY 2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
	7/1/2021 6/30/2022	7/1/2022 6/30/2023	7/1/2024 6/30/2024	7/1/2024 6/30/2025		
Revenue						
Admissions	530,349	552,705	693,181	706,383	13,202	2%
NLTP	52,885	56,289	79,695	81,531	1,836	2%
OPC	44,829	31,399	37,160	37,160	-	0%
Legal Services Innovation	-	-	6,875	5,500	(1,375)	-20%
CLE	555,781	763,328	640,083	653,768	13,685	2%
Summer Convention	198,025	171,058	51,087	61,077	9,990	20%
Fall Forum	87,905	46,875	93,925	213,925	120,000	128%
Spring Convention	68,680	115,495	118,085	203,085	85,000	72%
Member Services*	310,716	300,898	310,961	323,751	12,790	4%
Public Services**	15,942	7,862	12,478	12,023	(455)	-4%
Bar Operations***	4,773,860	5,048,959	5,333,530	5,354,656	21,125	0%
Facilities	85,753	147,417	184,158	207,086	22,928	12%
Total Revenue	6,724,726	7,242,286	7,561,219	7,859,944	298,726	5%
Expenses						
Admissions	531,010	582,154	683,283	717,336	34,053	5%
NLTP	63,475	60,495	71,609	74,101	2,492	3%
OPC	1,474,475	1,589,587	1,658,118	1,716,979	58,861	4%
Legal Services Innovation	-	-	166,152	227,821	61,669	37%
CLE	576,964	791,760	725,091	699,838	(25,252)	-3%
Summer Convention	188,760	270,256	20,118	37,052	16,933	84%
Fall Forum	31,068	80,587	75,711	78,512	2,801	4%
Spring Convention	29,185	116,584	105,483	113,832	8,349	8%
Member Services*	651,291	816,553.70	1,056,243	987,659	(68,584)	-6%
Public Services**	563,181	651,955	760,772	550,182	(210,590)	-28%
Bar Operations***	2,199,935	2,199,565	2,329,797	2,402,613	72,815	3%
Facilities	361,758	377,318	448,679	480,568	31,889	7%
Total Expenses	6,671,101	7,536,814	8,101,057	8,086,493	(14,564)	0%
Other						
Grant Income	27,178	140,739	237,109	53,141	(183,968)	-78%
Gain (Loss) on Disposal of Assets	(7,373)	(209)	-	-	-	-
Net Profit (Loss)	73,430	(153,998)	(302,730)	(173,408)	129,322	57%
Depreciation	144,675	138,117	154,264	156,142	1,878	1%
Cash increase (decrease) from operations	218,104	(15,881)	(148,466)	(17,266)	131,200	-88%
Changes in operating assets/liabilities	272,051	1,036,949	20,000	20,000	-	0%
Capital expenditures	(105,318)	(249,162)	(195,465)	(30,000)	165,465	-85%
Net change in cash	\$ 384,837	\$ 771,905	\$ (323,931)	\$ (27,266)	\$ 296,665	-92%

* Member Services is comprised of Bar Journal, Member Benefits, Section Support, Legislative, Public Education and Young Lawyers Division.

** Public Services is comprised of Committees, Consumer Assistance, Access to Justice, and Tuesday Night Bar.

*** Bar Operations is comprised of Licensing, Bar Management, Ethics & Discipline Committee, General Counsel, IT, and Commission/Sp Projects.

Utah State Bar
FY25 FINAL Budget
Based on Unaudited Results through 03/31/2024
02 - Admissions

	Actual FY 2022	Actual FY 2023	Projected FY 2024	FINAL Budget FY 2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
	7/1/2021 6/30/2022	7/1/2022 6/30/2023	7/1/2024 6/30/2024	7/1/2024 6/30/2025		
Revenue						
4001 · Admissions - Student Exam Fees	142,175	142,400	203,556	207,627	4,071	2.00%
4002 · Admissions - Attorney Exam Fees	67,025	58,925	69,000	70,380	1,380	2.00%
4003 · Admissions - Retake Fees	32,200	27,175	17,813	18,169	356	2.00%
4004 · Admissions - Laptop Fees	79,400	65,300	133,536	136,207	2,671	2.00%
4005 · Admissions - Application Forms	1,150	6,000	6,575	6,707	132	2.00%
4006 · Transfer App Fees	64,650	52,250	78,837	80,414	1,577	2.00%
4008 · Attorney - Motion	85,850	145,775	134,419	137,107	2,688	2.00%
4009 · House Counsel	23,800	29,750	19,812	20,208	396	2.00%
4011 · Admissions LPP	-	-	26	-	(26)	-100.00%
4095 · Miscellaneous Income	5,885	5,840	6,136	6,136	-	0.00%
4096 · Late Fees	25,400	17,100	21,700	21,700	-	0.00%
4200 · Seminar Profit/Loss	(141)	(240)	-	-	-	0.00%
Total Revenue	527,394	550,275	691,410	704,655	13,245	1.92%
Expenses						
Program Services						
5001 · Meeting Facility-external only	7,769	37,568	34,320	36,036	1,716	5.00%
5002 · Meeting facility-internal only	4,241	3,985	6,345	6,345	-	0.00%
5013 · ExamSoft	32,816	17,623	29,929	29,929	-	0.00%
5014 · Questions	36,592	45,441	46,211	48,522	2,311	5.00%
5015 · Investigations	900	929	900	900	-	0.00%
5016 · Credit Checks	2,597	2,464	3,173	3,237	63	2.00%
5017 · Medical Exam	480	640	320	320	-	0.00%
5025 · Temp Labor/Proctors	-	3,522	7,856	7,856	-	0.00%
5035 · Awards	-	-	-	-	-	0.00%
5040 · Witness & Hearing Expense	-	2,211	281	281	-	0.00%
5046 · Court Reporting	1,440	-	2,603	2,603	-	0.00%
5064 · MCLE Fees Paid	192	-	-	-	-	0.00%
5070 · Equipment Rental	-	7,953	10,783	11,322	539	5.00%
5075 · Food & Bev-external costs only	641	10,488	7,000	7,350	350	5.00%
5076 · Food & beverage - internal only	2,459	3,452	8,575	9,004	429	5.00%
5079 · Soft Drinks	-	-	-	-	-	0.00%
5085 · Misc. Program Expense	794	671	-	-	-	0.00%
5702 · Travel - Lodging	948	856	797	836	40	5.00%
5703 · Travel - Transportation/Parking	860	227	713	748	36	5.00%
5704 · Travel - Mileage Reimbursement	340	-	-	-	-	0.00%
5705 · Travel - Per Diems	308	201	221	232	11	5.00%
Total Program Services Expenses	93,377	138,231	160,025	165,520	5,494	3.43%
Salaries & Benefits						
5510 · Salaries/Wages	202,660	216,396	279,396	273,138	(6,259)	-2.24%
5605 · Payroll Taxes	16,263	19,094	20,681	21,851	1,170	5.66%
5610 · Health Insurance	9,308	4,240	13,267	27,260	13,993	105.47%
5620 · Health Ins/Medical Reimb	26	808	772	-	(772)	-100.00%
5630 · Dental Insurance	607	461	851	964	113	13.25%
5640 · Life & LTD Insurance	696	760	778	764	(14)	-1.82%
5650 · Retirement Plan Contributions	15,656	14,701	15,760	24,062	8,302	52.67%
5655 · Retirement Plan Fees & Costs	1,081	650	1,127	1,172	45	4.00%
5660 · Training/Development	-	2,464	280	289	9	3.20%
Total Salaries/Benefit Expenses	246,296	259,573	332,913	349,499	16,586	4.98%

Utah State Bar
FY25 FINAL Budget
Based on Unaudited Results through 03/31/2024
02 - Admissions

	Actual FY 2022	Actual FY 2023	Projected FY 2024	FINAL Budget FY 2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
	7/1/2021 6/30/2022	7/1/2022 6/30/2023	7/1/2024 6/30/2024	7/1/2024 6/30/2025		
General & Administrative						
7025 · Office Supplies	884	700	2,107	2,107	-	0.00%
7035 · Postage/Mailing, net	63	3	2	2	0	7.00%
7040 · Copy/Printing Expense	1,860	1,878	2,050	2,050	-	0.00%
7045 · Internet Service	61	1,113	-	-	-	0.00%
7050 · Computer Maintenance	5,932	12,312	11,535	11,535	-	0.00%
7055 · Computer Supplies & Small Equip	1,846	1,181	1,981	1,000	(981)	-49.51%
7089 · Membership Database Fees	36,771	42,487	51,077	52,098	1,022	2.00%
7100 · Telephone	3,969	4,746	3,858	2,526	(1,332)	-34.53%
7105 · Advertising	49	98	-	-	-	0.00%
7110 · Publications/Subscriptions	88	470	450	100	(350)	-77.80%
7120 · Membership/Dues	365	985	752	752	-	0.00%
7140 · Credit Card Merchant Fees	12,489	14,292	23,591	24,063	472	2.00%
7141 · Credit Card surcharge	-	(255)	(3,009)	(3,069)	(60)	2.00%
7150 · E&O/Off & Dir Insurance	4,538	5,319	5,545	5,656	111	2.00%
7175 · O/S Consultants	3,273	-	-	-	-	0.00%
7195 · Other Gen & Adm Expense	-	-	-	-	-	0.00%
Total General & Administrative Expenses	72,189	85,329	99,938	98,819	(1,119)	-1.12%
In Kind Expenses						
Building Overhead						
6015 · Janitorial Expense	1,624	1,891	1,879	1,830	(49)	-2.59%
6020 · Heat	1,321	1,843	1,993	1,941	(52)	-2.59%
6025 · Electricity	2,417	2,737	2,966	2,889	(77)	-2.60%
6030 · Water/Sewer	318	488	692	675	(17)	-2.51%
6035 · Outside Maintenance	1,217	1,939	1,766	1,695	(71)	-4.02%
6040 · Building Repairs	994	904	821	821	1	0.09%
6045 · Bldg Mtncce Contracts	1,582	1,759	1,723	1,676	(47)	-2.73%
6065 · Bldg Insurance/Fees	1,067	1,418	1,399	1,392	(7)	-0.52%
6070 · Building & Improvements Depr	4,808	5,330	5,703	5,843	140	2.45%
6075 · Furniture & Fixtures Depr	176	544	979	1,203	224	22.88%
7065 · Computers, Equip & Sftwre Depr	3,271	2,448	2,772	2,042	(730)	-26.34%
Total Building Overhead Expenses	18,795	21,300	22,692	22,006	(686)	-3.02%
Total Expenses	430,656	504,433	615,568	635,844	20,276	3.29%
Other Income/Expense						
Net Profit (Loss)	\$ 96,738	\$ 45,842	\$ 75,841	\$ 68,811	\$ (7,031)	-9.27%

Utah State Bar
FY25 FINAL Budget
Based on Unaudited Results through 03/31/2024
03 - NLTP

	Actual FY 2022 7/1/2021 6/30/2022	Actual FY 2023 7/1/2022 6/30/2023	Projected FY 2024 7/1/2024 6/30/2024	FINAL Budget FY 2025 7/1/2024 6/30/2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
Revenue						
4020 · NLTP Fees	53,850	52,950	79,932	81,531	1,599	2.00%
4081 · CLE - Registrations	-	-	-	-	-	0.00%
4095 · Miscellaneous Income	396	-	-	-	-	0.00%
4200 · Seminar Profit/Loss	(1,361)	3,339	(237)	-	237	-100.00%
Total Revenue	52,885	56,289	79,695	81,531	1,836	2.30%
Expenses						
Program Services						
5002 · Meeting facility-internal only	-	-	530	530	-	0.00%
5076 · Food & beverage - internal only	-	-	1,415	1,485	71	5.00%
5702 · Travel - Lodging	-	-	-	-	-	0.00%
5703 · Transportation	-	-	-	-	-	0.00%
5705 · Per Diems	-	-	-	-	-	0.00%
Total Program Services Expenses	-	-	1,945	2,015	71	3.64%
Salaries & Benefits						
5510 · Salaries/Wages	32,829	32,070	33,579	40,400	6,821	20.31%
5605 · Payroll Taxes	3,152	2,952	2,981	3,232	251	8.41%
5610 · Health Insurance	-	773	5,642	4,749	(893)	-15.83%
5630 · Dental Insurance	-	135	280	241	(39)	-14.06%
5640 · Life & LTD Insurance	496	355	212	236	24	11.29%
5650 · Retirement Plan Contributions	3,017	1,121	2,898	1,333	(1,565)	-54.00%
5655 · Retirement Plan Fees & Costs	68	200	153	153	-	0.00%
5660 · Training/Development	-	650	-	-	-	0.00%
66000 · Payroll Expenses	-	-	-	-	-	0.00%
Total Salaries/Benefit Expenses	39,561	38,254	45,746	50,344	4,598	10.05%
General & Administrative						
7025 · Office Supplies	172	1	4	10	6	135.29%
7035 · Postage/Mailing, net	-	1	1	1	0	7.00%
7040 · Copy/Printing Expense	3	84	20	20	(0)	-1.77%
7045 · Internet Service	-	94	-	-	-	0.00%
7050 · Computer Maintenance	7,475	2,740	3,260	3,260	-	0.00%
7055 · Computer Supplies & Small Equip	507	-	-	-	-	0.00%
7089 · Membership Database Fees	-	11,500	12,744	13,815	1,071	8.41%
7100 · Telephone	1,323	1,166	666	361	(305)	-45.81%
7110 · Publications/Subscriptions	-	153	-	-	-	0.00%
7120 · Membership/Dues	935	345	130	425	295	226.92%
7140 · Credit Card Merchant Fees	1,513	1,616	2,254	2,299	45	2.00%
7175 · O/S Consultants	7,978	-	-	-	-	0.00%
Total General & Administrative Expenses	19,907	17,701	19,080	20,192	1,112	5.83%
In Kind Expenses						
Building Overhead						
6015 · Janitorial Expense	346	403	401	129	(272)	-67.82%
6020 · Heat	282	393	425	137	(288)	-67.79%
6025 · Electricity	515	583	631	204	(428)	-67.76%
6030 · Water/Sewer	68	104	147	48	(99)	-67.65%
6035 · Outside Maintenance	259	413	377	119	(257)	-68.30%
6040 · Building Repairs	212	193	176	58	(118)	-67.10%
6045 · Bldg Mtnce Contracts	337	375	366	118	(248)	-67.72%
6065 · Bldg Insurance/Fees	227	302	301	98	(203)	-67.42%
6070 · Building & Improvements Depre	1,025	1,136	1,217	412	(805)	-66.17%
6075 · Furniture & Fixtures Depre	38	116	209	85	(124)	-59.39%
7065 · Computers, Equip & Sftwre Depr	697	522	591	144	(447)	-75.66%
Total Building Overhead Expenses	4,006	4,540	4,839	1,550	(3,289)	-67.96%
Total Expenses	63,475	60,495	71,609	74,101	2,492	3.48%
Other Income/Expense						
Net Profit (Loss)	\$ (10,590)	\$ (4,206)	\$ 8,086	\$ 7,430	\$ (656)	-8.12%

Utah State Bar
FY25 FINAL Budget
Based on Unaudited Results through 03/31/2024
24 - Licensed Paralegal Practit

	Actual FY 2022 7/1/2021 6/30/2022	Actual FY 2023 7/1/2022 6/30/2023	Projected FY 2024 7/1/2024 6/30/2024	FINAL Budget FY 2025 7/1/2024 6/30/2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
Revenue						
4004 · Admissions - Laptop Fees	455	230	58	59	59	102.00%
4024 · Lic Fees LPP	250	-	264	269	269	102.00%
4096 · Late Fees	-	-	50	-	-	0.00%
Total Revenue	2,955	2,430	1,771	1,728	(2,097)	-118.41%
Expenses						
Program Services						
5002 · Meeting facility-internal only	575	820	550	550	-	0.00%
5014 · Questions	25,910	28,541	19,625	19,625	-	0.00%
5076 · Food & beverage - internal only	45	28	42	44	2	5.00%
5703 · Travel - Transportation/Parking	57	-	-	-	-	0.00%
Total Program Services Expenses	26,588	29,389	20,217	20,219	2	0.01%
Salaries & Benefits						
5510 · Salaries/Wages	49,665	34,228	28,195	40,400	12,205	43.29%
5605 · Payroll Taxes	4,174	3,046	2,486	3,232	746	30.03%
5610 · Health Insurance	4,915	1,603	2,783	4,749	1,966	70.64%
5620 · Health Ins/Medical Reimb	1	1	-	-	-	0.00%
5630 · Dental Insurance	457	211	255	241	(14)	-5.65%
5640 · Life & LTD Insurance	555	286	270	236	(34)	-12.65%
5645 · Workman's Comp Insurance	-	-	-	-	-	0.00%
5650 · Retirement Plan Contributions	4,294	1,303	2,224	1,333	(891)	-40.05%
5655 · Retirement Plan Fees & Costs	337	200	243	-	(243)	-100.00%
5660 · Training/Development	574	-	-	-	-	0.00%
66000 · Payroll Expenses	-	-	-	-	-	0.00%
Total Salaries/Benefit Expenses	64,972	40,878	36,456	50,191	13,736	37.68%
General & Administrative						
7025 · Office Supplies	101	-	-	-	-	0.00%
7035 · Postage/Mailing, net	13	-	1	1	0	7.00%
7040 · Copy/Printing Expense	475	116	108	100	(8)	-7.44%
7045 · Internet Service	-	94	-	-	-	0.00%
7050 · Computer Maintenance	1,582	2,111	2,223	2,223	-	0.00%
7055 · Computer Supplies & Small Equip	203	-	-	-	-	0.00%
7089 · Membership Database Fees	-	-	4,025	6,815	2,790	69.33%
7100 · Telephone	1,058	1,016	658	361	(297)	-45.15%
7110 · Publications/Subscriptions	207	153	-	-	-	0.00%
7120 · Membership/Dues	580	325	130	-	(130)	-100.00%
7140 · Credit Card Merchant Fees	15	5	30	31	1	2.00%
7175 · O/S Consultants	1,312	-	-	-	-	0.00%
7195 · Other Gen & Adm Expense	43	-	-	-	-	0.00%
Total General & Administrative Expenses	5,589	3,821	7,175	9,531	2,356	32.84%
In Kind Expenses						
Building Overhead						
6015 · Janitorial Expense	277	323	319	129	(190)	-59.63%
6020 · Heat	225	314	340	137	(203)	-59.81%
6025 · Electricity	412	467	506	204	(303)	-59.78%
6030 · Water/Sewer	54	83	118	48	(70)	-59.70%
6035 · Outside Maintenance	208	331	301	119	(182)	-60.38%
6040 · Building Repairs	169	154	140	58	(83)	-58.81%
6045 · Bldg Mtnce Contracts	270	300	295	118	(177)	-60.00%
6065 · Bldg Insurance/Fees	182	242	234	98	(136)	-58.09%
6070 · Building & Improvements Depre	820	909	973	412	(561)	-57.70%
6075 · Furniture & Fixtures Depre	30	93	167	85	(82)	-49.22%
7065 · Computers, Equip & Sftwre Depre	558	417	473	144	(329)	-69.56%
Total Building Overhead Expenses	3,205	3,633	3,867	1,550	(2,317)	-59.91%
Total Expenses	100,354	77,721	67,714	81,491	13,777	20.35%
Other Income/Expense						
Net Profit (Loss)	\$ (97,399)	\$ (75,291)	\$ (65,943)	\$ (79,764)	\$ (15,874)	24.07%

Utah State Bar
FY25 FINAL Budget
Based on Unaudited Results through 03/31/2024
01 - Licensing

	Actual FY 2022	Actual FY 2023	Projected FY 2024	FINAL Budget FY 2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
	7/1/2021 6/30/2022	7/1/2022 6/30/2023	7/1/2023 6/30/2024	7/1/2024 6/30/2025		
Revenue						
4010 · Section/Local Bar Support fees	18,048	17,200	19,620	20,012	392	2.00%
4021 · Lic Fees > 3 Years	3,833,555	3,871,325	3,937,033	4,015,774	78,741	2.00%
4022 · Lic Fees < 3 Years	207,115	206,155	221,862	226,299	4,437	2.00%
4023 · Lic Fees - House Counsel	52,165	55,930	62,168	63,411	1,243	2.00%
4024 · Lic Fees LPP	4,600	4,250	5,625	5,625	-	0.00%
4025 · Pro Hac Vice Fees	213,875	213,275	250,781	250,781	-	0.00%
4026 · Lic Fees - Inactive/FS	118,115	119,845	119,160	121,543	2,383	2.00%
4027 · Lic Fees - Inactive/NS	223,080	224,020	222,053	226,494	4,441	2.00%
4030 · Certs of Good Standing	19,040	19,920	21,003	21,423	420	2.00%
4061 · Advertising Revenue	-	140	-	-	-	0.00%
4081 · CLE - Registrations	-	200	-	-	-	0.00%
4095 · Miscellaneous Income	90	185	230	-	(230)	-100.00%
4096 · Late Fees	76,450	70,700	67,205	67,205	-	0.00%
Total Revenue	4,766,133	4,803,145	4,926,740	5,018,568	91,828	1.86%
Expenses						
Program Services						
Total Program Services Expenses	-	-	-	-	-	0.00%
Salaries & Benefits						
5510 · Salaries/Wages	56,200	58,519	79,855	118,520	38,665	48.42%
5605 · Payroll Taxes	4,485	4,793	5,644	9,482	3,837	67.99%
5610 · Health Insurance	5,965	6,474	7,269	8,676	1,407	19.35%
5620 · Health Ins/Medical Reimb	-	-	2	-	(2)	-100.00%
5630 · Dental Insurance	457	461	314	-	(314)	-100.00%
5640 · Life & LTD Insurance	531	551	560	551	(9)	-1.65%
5650 · Retirement Plan Contributions	5,323	5,754	6,422	10,093	3,671	57.16%
5655 · Retirement Plan Fees & Costs	405	400	394	410	16	4.00%
Total Salaries/Benefit Expenses	73,364	76,952	100,461	147,731	47,270	47.05%
General & Administrative						
7025 · Office Supplies	794	431	603	603	-	0.00%
7035 · Postage/Mailing, net	5,147	6,982	6,169	6,601	432	7.00%
7040 · Copy/Printing Expense	5,148	6,024	0	5,227	5,227	13067050.00%
7041 · Copy/Print revenue	-	-	-	-	-	0.00%
7050 · Computer Maintenance	4,881	13,706	8,469	8,469	-	0.00%
7055 · Computer Supplies & Small Equip	787	815	-	-	-	0.00%
7089 · Membership Database Fees	-	-	6,446	8,446	1,999	31.02%
7100 · Telephone	1,323	1,582	1,291	1,082	(208)	-16.13%
7110 · Publications/Subscriptions	-	153	-	-	-	0.00%
7135 · Bank Service Charges	(8)	-	-	-	-	0.00%
7140 · Credit Card Merchant Fees	83,972	129,053	114,365	117,796	3,431	3.00%
7141 · Credit Card surcharge	(71,865)	(20,044)	9	-	(9)	-100.00%
7175 · O/S Consultants	1,312	-	-	-	-	0.00%
Total General & Administrative Expenses	31,490	138,703	137,351	148,223	10,872	7.92%

Utah State Bar
FY25 FINAL Budget
Based on Unaudited Results through 03/31/2024
01 - Licensing

	Actual FY 2022	Actual FY 2023	Projected FY 2024	FINAL Budget FY 2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
	7/1/2021 6/30/2022	7/1/2022 6/30/2023	7/1/2023 6/30/2024	7/1/2024 6/30/2025		
In Kind Expenses						
Building Overhead						
6015 · Janitorial Expense	639	744	738	827	89	12.04%
6020 · Heat	520	725	786	877	91	11.64%
6025 · Electricity	951	1,077	1,166	1,305	139	11.92%
6030 · Water/Sewer	125	192	273	305	32	11.84%
6035 · Outside Maintenance	479	763	694	766	71	10.27%
6040 · Building Repairs	391	356	321	371	50	15.48%
6045 · Bldg Mtnce Contracts	622	692	677	757	80	11.81%
6070 · Building & Improvements Depre	1,891	2,097	2,244	2,640	396	17.66%
6075 · Furniture & Fixtures Depre	69	214	385	543	158	41.12%
7065 · Computers, Equip & Sftwre Depr	1,287	963	1,091	923	(168)	-15.40%
Total Building Overhead Expenses	7,394	8,380	8,924	9,943	1,019	12.89%
Total Expenses	112,249	224,035	246,735	305,897	59,162	23.98%
Other Income/Expense						
Net Profit (Loss)	\$ 4,653,884	\$ 4,579,111	\$ 4,680,005	\$ 4,712,671	\$ 32,666	0.70%

Utah State Bar
FY25 FINAL Budget
Based on Unaudited Results through 03/31/2024
04 - Bar Management

	Actual FY 2022 7/1/2021 6/30/2022	Actual FY 2023 7/1/2022 6/30/2023	Projected FY 2024 7/1/2024 6/30/2024	FINAL Budget FY 2025 7/1/2024 6/30/2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
Revenue						
4060 · E-Filing Revenue	5,741	14,992	20,741	20,741	-	0.00%
4095 · Miscellaneous Income	1,257	2,780	2,776	2,776	-	0.00%
4103 · In - Kind Revenue - UDR	-	-	-	-	-	0.00%
4151 · ILM Realized Gains / Losses	44,533	224,734	338,897	310,000	(28,897)	-8.53%
4152 · ILM Interest Income	(11,363)	(13,709)	24,116	-	(24,116)	-100.00%
4153 · ILM Unrealized Gains / Losses	(32,788)	15,712	15,132	-	(15,132)	-100.00%
4155 · General Interest Income	346	1,730	2,558	-	(2,558)	-100.00%
4200 · Seminar Profit/Loss	-	-	-	-	-	0.00%
Total Revenue	7,727	246,238	404,220	333,517	(70,703)	-17.49%
Expenses						
Program Services						
5002 · Meeting facility-internal only	795	2,130	2,498	2,498	-	0.00%
5025 · Temp Labor/Proctors	250	-	-	-	-	0.00%
5035 · Awards	-	65	113	-	(113)	-100.00%
5061 · LRE - Bar Support	-	-	-	-	-	0.00%
5063 · Special Event Expense	592	-	-	-	-	0.00%
5075 · Food & Bev-external costs only	1,217	1,657	4,731	4,968	237	5.00%
5076 · Food & beverage - internal only	1,405	2,554	768	806	38	5.00%
5079 · Soft Drinks	1,587	2,054	2,371	2,371	-	0.00%
5703 · Travel - Transportation/Parking	112	-	-	-	-	0.00%
5805 · ABA Annual Meeting	-	885	1,287	2,500	1,213	94.19%
5830 · Western States Bar Conference	-	-	1,469	1,200	(269)	-18.31%
5866 · Wellbeing Committee	-	100	-	-	-	0.00%
5960 · Overhead Allocation - Seminars	(27,943)	(29,928)	(14,926)	(22,361)	(7,435)	49.81%
Total Program Services Expenses	(21,984)	(20,483)	(1,688)	(8,018)	(6,329)	374.85%
Salaries & Benefits						
5510 · Salaries/Wages	441,465	450,087	550,274	530,231	(20,043)	-3.64%
5605 · Payroll Taxes	37,166	33,149	43,646	42,418	(1,228)	-2.81%
5610 · Health Insurance	44,250	41,629	49,525	63,753	14,228	28.73%
5620 · Health Ins/Medical Reimb	1	967	-	-	-	0.00%
5630 · Dental Insurance	1,720	2,455	2,906	3,173	267	9.17%
5640 · Life & LTD Insurance	3,374	2,525	2,904	2,779	(125)	-4.32%
5645 · Workman's Comp Insurance	2,102	2,620	2,400	2,520	120	5.00%
5650 · Retirement Plan Contributions	47,255	43,421	40,460	47,815	7,354	18.18%
5655 · Retirement Plan Fees & Costs	2,096	1,599	1,666	1,733	67	4.00%
5660 · Training/Development	955	40	-	-	-	0.00%
66000 · Payroll Expenses	(0)	(1)	21	21	-	0.00%
Total Salaries/Benefit Expenses	580,383	578,491	693,804	694,443	639	0.09%

Utah State Bar
FY25 FINAL Budget
Based on Unaudited Results through 03/31/2024
04 - Bar Management

	Actual FY 2022 7/1/2021 6/30/2022	Actual FY 2023 7/1/2022 6/30/2023	Projected FY 2024 7/1/2024 6/30/2024	FINAL Budget FY 2025 7/1/2024 6/30/2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
General & Administrative						
6680 · Commercial Credit Card Rebate	-	-	(2,030)	(2,071)	(41)	2.00%
7025 · Office Supplies	9,500	5,878	4,995	4,995	-	0.00%
7035 · Postage/Mailing, net	909	1,872	1,000	1,070	70	7.00%
7040 · Copy/Printing Expense	1,486	6,606	2,366	2,366	-	0.00%
7041 · Copy/Print revenue	-	-	-	-	-	0.00%
7050 · Computer Maintenance	9,505	22,582	37,012	37,012	-	0.00%
7055 · Computer Supplies & Small Equip	5,049	4,347	2,580	2,580	-	0.00%
7089 · Membership Database Fees	-	1,398	5,661	7,280	1,619	28.59%
7095 · Fax Equip & Supplies	(140)	-	-	-	-	0.00%
7100 · Telephone	6,129	5,992	6,051	3,608	(2,443)	-40.37%
7105 · Advertising	-	447	281	281	-	0.00%
7110 · Publications/Subscriptions	9,307	7,135	79	-	(79)	-100.00%
7120 · Membership/Dues	4,497	1,697	2,759	2,800	41	1.49%
7134 · Interest Expense	-	-	-	-	-	0.00%
7135 · Bank Service Charges	674	551	258	1,500	1,242	480.83%
7136 · ILM Service Charges	20,946	19,990	20,251	20,251	-	0.00%
7140 · Credit Card Merchant Fees	8,081	2,015	1,606	750	(856)	-53.31%
7141 · Credit Card surcharge	(144)	-	-	-	-	0.00%
7150 · E&O/Off & Dir Insurance	11,414	13,919	14,261	14,546	285	2.00%
7160 · Audit Expense	38,143	41,031	42,586	43,438	852	2.00%
7175 · O/S Consultants	12,281	6,979	4,303	4,303	-	0.00%
7176 · Bar Litigation	-	4,103	-	-	-	0.00%
7179 · Payroll Adm Fees	2,957	3,617	7,824	7,824	-	0.00%
7180 · Administrative Fee Expense	1,751	1,766	1,699	1,699	-	0.00%
7190 · Lease Interest Expense	144	-	36	-	(36)	-100.00%
7195 · Other Gen & Adm Expense	10,826	4,814	5,802	5,918	116	2.00%
Total General & Administrative Expenses	153,313	156,739	159,382	160,151	810	0.51%
In Kind Expenses						
7103 · InKind Contrib-UDR & all other	1,704	1,508	1,509	1,509	-	0.00%
Building Overhead						
6015 · Janitorial Expense	2,610	3,038	3,018	2,532	(486)	-16.10%
6020 · Heat	2,122	2,960	3,202	2,686	(516)	-16.11%
6025 · Electricity	3,884	4,397	4,765	3,998	(767)	-16.10%
6030 · Water/Sewer	511	784	1,112	934	(178)	-16.01%
6035 · Outside Maintenance	1,955	3,516	2,436	2,345	(91)	-3.72%
6040 · Building Repairs	1,596	1,453	1,716	1,137	(579)	-33.76%
6045 · Bldg Mtnce Contracts	2,541	2,825	2,765	2,319	(446)	-16.12%
6065 · Bldg Insurance/Fees	1,714	2,277	2,250	1,926	(323)	-14.37%
6070 · Building & Improvements Depre	7,693	8,564	9,154	8,085	(1,069)	-11.68%
6075 · Furniture & Fixtures Depre	(851)	874	1,883	1,665	(219)	-11.62%
7065 · Computers, Equip & Sftwre Depr	6,793	5,895	4,837	2,825	(2,012)	-41.59%
Total Building Overhead Expenses	30,567	36,583	37,138	30,453	(6,686)	-18.00%
Total Expenses	743,983	752,839	890,144	878,538	(11,606)	-1.30%
Other Income/Expense						
4120 · Grant Income	-	-	-	-	-	0.00%
4300 · Gain (Loss) - Sales of Assets	(7,373)	(209)	-	-	-	
Net Profit (Loss)	\$ (743,630)	\$ (506,810)	\$ (485,925)	\$ (545,021)	\$ (59,096)	12.16%

Utah State Bar
FY25 FINAL Budget
Based on Unaudited Results through 03/31/2024
05 - Property Management

	Actual FY 2022	Actual FY 2023	Projected FY 2024	FINAL Budget FY 2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
	7/1/2021 6/30/2022	7/1/2022 6/30/2023	7/1/2024 6/30/2024	7/1/2024 6/30/2025		
Revenue						
4039 · Room Rental-All parties	38,809	56,078	61,598	61,598	-	0.00%
4042 · Food & Beverage Rev-All Parties	27,554	67,071	96,368	101,187	4,818	5.00%
4043 · Setup & A/V charges-All parties	945	4,236	2,191	2,301	110	5.00%
4090 · Tenant Rent	18,446	20,032	24,000	42,000	18,000	75.00%
4095 · Miscellaneous Income	-	-	-	-	-	0.00%
Total Revenue	85,753	147,417	184,158	207,086	22,928	12.45%
Expenses						
Program Services						
5002 · Meeting facility-internal only	-	-	-	-	-	0.00%
5070 · Equipment Rental	945	1,124	4,273	1,200	(3,073)	-71.92%
5075 · Food & Bev-external costs only	23,112	61,299	76,185	79,994	3,809	5.00%
5076 · Food & beverage - internal only	1,906	-	227	238	11	5.00%
5079 · Soft Drinks	2,405	3,641	4,324	4,324	-	0.00%
5085 · Misc. Program Expense	-	-	7	-	(7)	-100.00%
Total Program Services Expenses	28,367	66,064	85,016	85,756	740	0.87%
Salaries & Benefits						
5510 · Salaries/Wages	109,715	122,477	128,353	128,682	330	0.26%
5605 · Payroll Taxes	9,360	10,091	10,367	10,295	(72)	-0.70%
5610 · Health Insurance	17,468	19,790	20,738	20,690	(48)	-0.23%
5620 · Health Ins/Medical Reimb	1,162	1,321	1,797	2,075	278	15.44%
5630 · Dental Insurance	913	961	962	964	3	0.27%
5640 · Life & LTD Insurance	738	926	945	945	1	0.07%
5650 · Retirement Plan Contributions	10,934	6,880	9,409	9,710	301	3.20%
5655 · Retirement Plan Fees & Costs	809	536	329	342	13	4.00%
Total Salaries/Benefit Expenses	151,100	162,983	172,899	173,704	804	0.47%
General & Administrative						
7015 · Office Equip Repairs	-	-	93	-	(93)	-100.00%
7025 · Office Supplies	1,178	870	2,194	2,194	-	0.00%
7033 · Operating Meeting Supplies	2,306	3,480	5,035	5,035	-	0.00%
7035 · Postage/Mailing, net	3,861	(24,989)	(0)	(0)	(0)	7.00%
7040 · Copy/Printing Expense	916	916	8,447	8,447	-	0.00%
7041 · Copy/Print revenue	(15,754)	(16,455)	(17,228)	(17,228)	-	0.00%
7050 · Computer Maintenance	2,366	6,193	7,017	7,017	-	0.00%
7055 · Computer Supplies & Small Equip	219	-	374	-	(374)	-100.00%
7089 · Membership Database Fees	-	-	1,705	1,744	39	2.29%
7100 · Telephone	4,166	4,038	3,512	5,773	2,261	64.39%
7110 · Publications/Subscriptions	125	-	-	-	-	0.00%
7140 · Credit Card Merchant Fees	65	152	1,860	1,897	37	2.00%
7175 · O/S Consultants	2,624	-	-	-	-	0.00%
7190 · Lease Interest Expense	-	3,205	2,808	2,864	56	2.00%
7195 · Other Gen & Adm Expense	40	240	-	-	-	0.00%
Total General & Administrative Expenses	2,112	(22,350)	15,815	17,741	2,019	12.77%
In Kind Expenses						
7103 · InKind Contrib-UDR & all other	16,587	18,327	14,245	14,245	-	0.00%
Building Overhead						
6015 · Janitorial Expense	12,699	12,462	12,382	14,879	2,497	20.17%
6020 · Heat	9,653	12,142	13,135	15,783	2,648	20.16%
6025 · Electricity	19,720	18,035	19,550	23,489	3,939	20.15%
6030 · Water/Sewer	2,706	3,215	4,562	5,489	927	20.32%
6035 · Outside Maintenance	8,976	12,780	11,636	13,778	2,142	18.40%
6040 · Building Repairs	9,097	5,960	5,398	6,678	1,279	23.70%
6045 · Bldg Mtnc Contracts	12,118	11,588	11,344	13,625	2,280	20.10%
6055 · Real Property Taxes	13,098	11,475	10,307	9,600	(707)	-6.86%
6060 · Personal Property Taxes	153	454	644	600	(44)	-6.83%
6065 · Bldg Insurance/Fees	10,775	9,342	9,449	11,319	1,870	19.79%
6070 · Building & Improvements Depre	37,842	35,127	37,581	47,503	9,922	26.40%
6075 · Furniture & Fixtures Depre	1,360	3,584	6,451	9,780	3,329	51.61%
7065 · Computers, Equip & Sftwre Depre	25,393	16,131	18,266	16,601	(1,665)	-9.12%
Total Building Overhead Expenses	163,592	152,295	160,705	189,123	28,418	17.68%
Total Expenses	361,758	377,318	448,679	480,568	31,889	7.11%
Other Income/Expense						
Net Profit (Loss)	\$ (276,005)	\$ (229,901)	\$ (264,521)	\$ (273,483)	\$ (8,961)	3.39%

**Utah State Bar
FY25 FINAL Budget**

**Based on Unaudited Results through 03/31/2024
06 - Office of Prof Conduct**

	Actual FY 2022 7/1/2021 6/30/2022	Actual FY 2023 7/1/2022 6/30/2023	Projected FY 2024 7/1/2024 6/30/2024	FINAL Budget FY 2025 7/1/2024 6/30/2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
Revenue						
4095 · Miscellaneous Income	5,001	1,400	4,969	4,969	-	0.00%
4200 · Seminar Profit/Loss	39,828	29,999	32,192	32,192	-	0.00%
Total Revenue	44,829	31,399	37,160	37,160	-	0.00%
Expenses						
Program Services						
5002 · Meeting facility-internal only	1,095	920	485	485	-	0.00%
5015 · Investigations	675	-	-	-	-	0.00%
5025 · Temp Labor/Proctors	90	-	-	-	-	0.00%
5040 · Witness & Hearing Expense	710	402	1,504	1,504	-	0.00%
5041 · Process Serving	706	645	1,049	1,049	-	0.00%
5046 · Court Reporting	15	30	-	-	-	0.00%
5076 · Food & beverage - internal only	136	543	831	873	42	5.00%
5079 · Soft Drinks	295	332	522	522	-	0.00%
5085 · Misc. Program Expense	-	105	190	-	(190)	-100.00%
5702 · Travel - Lodging	760	2,963	3,094	4,000	906	29.28%
5703 · Travel - Transportation/Parking	832	2,888	2,610	4,000	1,390	53.27%
5704 · Travel - Mileage Reimbursement	-	1,706	465	488	23	5.00%
5705 · Travel - Per Diems	-	1,016	477	800	323	67.71%
5805 · ABA Annual Meeting	-	798	-	1,700	1,700	0.00%
Total Program Services Expenses	5,314	12,347	11,226	15,420	4,194	37.36%
Salaries & Benefits						
5510 · Salaries/Wages	994,032	1,059,078	1,108,863	1,182,279	73,416	6.62%
5605 · Payroll Taxes	78,576	80,760	88,292	94,582	6,291	7.12%
5610 · Health Insurance	92,875	93,923	97,579	91,899	(5,680)	-5.82%
5620 · Health Ins/Medical Reimb	3,344	3,208	4,290	4,000	(290)	-6.76%
5630 · Dental Insurance	6,200	5,774	5,713	5,302	(411)	-7.19%
5640 · Life & LTD Insurance	6,268	6,480	6,582	6,981	400	6.08%
5650 · Retirement Plan Contributions	90,334	92,908	102,733	98,009	(4,724)	-4.60%
5655 · Retirement Plan Fees & Costs	3,770	4,123	3,869	4,024	155	4.00%
5660 · Training/Development	975	175	1,640	2,000	360	21.95%
Total Salaries/Benefit Expenses	1,276,374	1,346,427	1,419,560	1,489,075	69,515	4.90%
General & Administrative						
7025 · Office Supplies	4,608	5,521	5,449	5,449	-	0.00%
7035 · Postage/Mailing, net	6,190	6,287	5,717	6,117	400	7.00%
7040 · Copy/Printing Expense	15,020	12,857	12,417	12,417	-	0.00%
7045 · Internet Service	833	590	-	-	-	0.00%
7050 · Computer Maintenance	21,966	51,695	46,410	46,410	-	0.00%
7055 · Computer Supplies & Small Equip	1,376	1,406	375	375	-	0.00%
7089 · Membership Database Fees	8,000	8,000	20,392	21,000	608	2.98%
7095 · Fax Equip & Supplies	-	-	-	-	-	0.00%
7100 · Telephone	15,877	18,984	15,428	8,660	(6,769)	-43.87%
7105 · Advertising	279	196	197	250	53	26.90%
7106 · Public Notification	-	-	-	-	-	0.00%
7107 · Production Costs	-	568	-	-	-	0.00%
7110 · Publications/Subscriptions	11,235	11,712	8,820	9,335	515	5.84%
7120 · Membership/Dues	5,575	5,620	5,224	5,500	276	5.28%
7140 · Credit Card Merchant Fees	-	21	75	77	2	2.00%
7150 · E&O/Off & Dir Insurance	15,882	18,616	19,413	19,801	388	2.00%
7175 · O/S Consultants	15,076	801	-	-	-	0.00%
7176 · Bar Litigation	-	7,782	2,616	2,668	52	2.00%
7195 · Other Gen & Adm Expense	1,201	1,200	695	709	14	2.00%
Total General & Administrative Expenses	123,120	151,856	143,228	138,767	(4,460)	-3.11%

**Utah State Bar
FY25 FINAL Budget**

**Based on Unaudited Results through 03/31/2024
06 - Office of Prof Conduct**

	Actual FY 2022 7/1/2021 6/30/2022	Actual FY 2023 7/1/2022 6/30/2023	Projected FY 2024 7/1/2024 6/30/2024	FINAL Budget FY 2025 7/1/2024 6/30/2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
In Kind Expenses						
Building Overhead						
6015 · Janitorial Expense	6,021	7,010	6,965	6,130	(835)	-11.99%
6020 · Heat	4,896	6,830	7,388	6,503	(886)	-11.99%
6025 · Electricity	8,960	10,145	10,997	9,678	(1,319)	-11.99%
6030 · Water/Sewer	1,178	1,808	2,568	2,261	(307)	-11.94%
6035 · Outside Maintenance	4,510	7,189	6,545	5,676	(868)	-13.27%
6040 · Building Repairs	3,683	3,353	3,034	2,751	(283)	-9.32%
6045 · Bldg Mtnce Contracts	5,864	6,519	6,383	5,613	(769)	-12.05%
6065 · Bldg Insurance/Fees	3,954	5,255	5,183	4,663	(520)	-10.03%
6070 · Building & Improvements Depre	17,821	19,759	21,139	19,571	(1,568)	-7.42%
6075 · Furniture & Fixtures Depre	654	2,016	3,629	4,029	401	11.04%
7065 · Computers, Equip & Sftwre Depr	12,126	9,074	10,274	6,839	(3,435)	-33.43%
Total Building Overhead Expenses	69,667	78,956	84,105	73,716	(10,388)	-12.35%
Total Expenses	1,474,475	1,589,587	1,658,118	1,716,979	58,861	3.55%
Other Income/Expense						
Net Profit (Loss)	\$ (1,429,646)	\$ (1,558,188)	\$ (1,620,958)	\$ (1,679,818)	\$ (58,861)	3.63%

Utah State Bar
FY25 FINAL Budget
Based on Unaudited Results through 03/31/2024
07 - General Counsel

	Actual FY 2022 7/1/2021 6/30/2022	Actual FY 2023 7/1/2022 6/30/2023	Projected FY 2024 7/1/2024 6/30/2024	FINAL Budget FY 2025 7/1/2024 6/30/2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
Revenue						
4200 · Seminar Profit/Loss	-	-	2,571	2,571	-	0.00%
Total Revenue	-	-	2,571	2,571	-	0.00%
Expenses						
Program Services						
5002 · Meeting facility-internal only	2,425	1,245	1,000	1,000	-	0.00%
5040 · Witness & Hearing Expense	(300)	(435)	-	-	-	0.00%
5075 · Food & Bev-external costs only	72	37	-	-	-	0.00%
5076 · Food & beverage - internal only	223	473	383	403	19	5.00%
5702 · Travel - Lodging	682	1,505	1,603	1,000	(603)	-37.60%
5703 · Travel - Transportation/Parking	529	1,356	712	700	(12)	-1.69%
5704 · Travel - Mileage Reimbursement	-	-	44	-	(44)	-100.00%
5705 · Travel - Per Diems	218	439	-	250	250	0.00%
5805 · ABA Annual Meeting	-	-	-	2,500	2,500	0.00%
Total Program Services Expenses	3,849	4,620	3,742	5,853	2,110	56.40%
Salaries & Benefits						
5510 · Salaries/Wages	199,348	247,281	264,770	259,317	(5,453)	-2.06%
5605 · Payroll Taxes	14,308	17,458	21,958	20,745	(1,213)	-5.52%
5610 · Health Insurance	18,604	15,932	8,606	7,506	(1,099)	-12.78%
5620 · Health Ins/Medical Reimb	2	1	570	900	330	57.99%
5630 · Dental Insurance	1,629	1,307	1,075	1,446	371	34.55%
5640 · Life & LTD Insurance	2,399	1,710	1,707	2,457	750	43.94%
5650 · Retirement Plan Contributions	5,239	20,771	8,242	25,646	17,404	211.16%
5655 · Retirement Plan Fees & Costs	945	1,324	1,633	1,698	65	4.00%
5660 · Training/Development	645	1,145	477	492	15	3.20%
Total Salaries/Benefit Expenses	243,119	306,927	309,037	320,208	11,171	3.61%
General & Administrative						
7025 · Office Supplies	416	9	47	48	1	2.00%
7035 · Postage/Mailing, net	36	60	67	71	5	7.00%
7040 · Copy/Printing Expense	201	1,256	13	13	0	2.00%
7045 · Internet Service	-	188	-	-	-	0.00%
7050 · Computer Maintenance	5,918	12,229	10,231	10,231	-	0.00%
7055 · Computer Supplies & Small Equip	376	18	86	88	2	2.00%
7089 · Membership Database Fees	2,817	4,000	3,477	3,204	(273)	-7.84%
7100 · Telephone	3,638	5,727	5,081	1,804	(3,277)	-64.50%
7105 · Advertising	-	87	49	-	(49)	-100.00%
7110 · Publications/Subscriptions	1,122	395	35	200	165	466.57%
7120 · Membership/Dues	791	835	703	1,204	501	71.27%
7140 · Credit Card Merchant Fees	-	-	1	-	(1)	-100.00%
7150 · E&O/Off & Dir Insurance	4,538	5,319	5,545	5,656	111	2.00%
7175 · O/S Consultants	3,936	-	-	-	-	0.00%
7176 · Bar Litigation	22,599	26,464	11,370	11,597	227	2.00%
7177 · UPL	5,433	10,434	-	-	-	0.00%
7195 · Other Gen & Adm Expense	300	-	-	-	-	0.00%
Total General & Administrative Expenses	52,118	67,021	36,705	34,116	(2,588)	-7.05%
In Kind Expenses						
Building Overhead						
6015 · Janitorial Expense	1,133	1,176	1,387	942	(445)	-32.07%
6020 · Heat	962	1,162	1,466	999	(467)	-31.82%
6025 · Electricity	1,637	1,720	2,188	1,487	(700)	-32.01%
6030 · Water/Sewer	208	304	519	348	(171)	-33.02%
6035 · Outside Maintenance	881	1,237	1,277	873	(404)	-31.66%
6040 · Building Repairs	613	571	596	423	(173)	-29.01%
6045 · Bldg Mtncn Contracts	1,119	1,129	1,253	863	(390)	-31.15%
6065 · Bldg Insurance/Fees	596	890	1,009	717	(292)	-28.97%
6070 · Building & Improvements Depre	3,339	3,354	4,205	3,008	(1,197)	-28.47%
6075 · Furniture & Fixtures Depre	124	342	736	619	(117)	-15.90%
7065 · Computers, Equip & Sftwre Depr	2,293	1,326	2,000	1,051	(948)	-47.43%
Total Building Overhead Expenses	12,906	13,211	16,636	11,331	(5,305)	-31.89%
Total Expenses	311,992	391,779	366,120	371,508	5,388	1.47%
Other Income/Expense						
Net Profit (Loss)	\$ (311,992)	\$ (391,779)	\$ (363,549)	\$ (368,937)	\$ (5,388)	1.48%

Utah State Bar
FY25 FINAL Budget
Based on Unaudited Results through 03/31/2024
07 - General Counsel:Ethics & Discipline

	Actual FY 2022 7/1/2021 6/30/2022	Actual FY 2023 7/1/2022 6/30/2023	Projected FY 2024 7/1/2024 6/30/2024	FINAL Budget FY 2025 7/1/2024 6/30/2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
Revenue						
Total Revenue	-	-	-	-	-	0.00%
Expenses						
Program Services						
5002 · Meeting facility-internal only	1,505	4,350	3,493	3,668	175	5.00%
5015 · Investigations	75	-	-	-	-	0.00%
5040 · Witness & Hearing Expense	-	-	(165)	(165)	-	0.00%
5075 · Food & Bev-external costs only	69	-	-	-	-	0.00%
5076 · Food & beverage - internal only	268	2,416	1,938	2,035	97	5.00%
5085 · Misc. Program Expense	-	397	-	-	-	0.00%
5702 · Travel - Lodging	-	1,302	1,678	1,762	84	5.00%
5703 · Travel - Transportation/Parking	402	1,545	1,464	1,537	73	5.00%
5705 · Travel - Per Diems	-	227	253	265	13	5.00%
Total Program Services Expenses	2,320	10,237	8,661	9,102	441	5.10%
Salaries & Benefits						
5510 · Salaries/Wages	144,449	156,455	175,369	186,771	11,402	6.50%
5605 · Payroll Taxes	12,838	13,404	13,954	14,942	988	7.08%
5610 · Health Insurance	3,244	11,165	16,780	21,311	4,530	27.00%
5620 · Health Ins/Medical Reimb	5	1	355	900	545	153.42%
5630 · Dental Insurance	154	538	882	482	(400)	-45.33%
5640 · Life & LTD Insurance	300	1,001	1,445	899	(546)	-37.82%
5650 · Retirement Plan Contributions	4,835	16,392	16,450	18,521	2,072	12.59%
5655 · Retirement Plan Fees & Costs	272	400	411	427	16	4.00%
5660 · Training/Development	275	1,600	1,071	1,105	34	3.20%
Total Salaries/Benefit Expenses	166,371	200,955	226,717	245,358	18,641	8.22%
General & Administrative						
7025 · Office Supplies	32	2	97	99	2	2.00%
7035 · Postage/Mailing, net	467	176	114	122	8	7.00%
7040 · Copy/Printing Expense	1,771	1,477	1,820	1,820	-	0.00%
7045 · Internet Service	247	86	-	-	-	0.00%
7050 · Computer Maintenance	1,297	6,587	9,482	9,482	-	0.00%
7055 · Computer Supplies & Small Equip	470	323	-	-	-	0.00%
7089 · Membership Database Fees	2,600	-	1,852	3,318	1,465	79.10%
7100 · Telephone	-	-	-	1,082	1,082	0.00%
7105 · Advertising	-	186	-	-	-	0.00%
7110 · Publications/Subscriptions	498	527	351	315	(36)	-10.26%
7120 · Membership/Dues	525	1,095	1,324	1,324	-	0.00%
7177 · UPL	-	-	-	-	-	0.00%
7195 · Other Gen & Adm Expense	-	334	716	-	(716)	-100.00%
Total General & Administrative Expenses	7,908	10,792	15,757	17,562	1,806	11.46%
In Kind Expenses						
Building Overhead						
6015 · Janitorial Expense	-	284	-	529	529	0.00%
6020 · Heat	-	261	-	561	561	0.00%
6025 · Electricity	-	393	-	835	835	0.00%
6030 · Water/Sewer	-	73	-	195	195	0.00%
6035 · Outside Maintenance	-	261	-	490	490	0.00%
6040 · Building Repairs	-	127	-	237	237	0.00%
6045 · Bldg Mtnce Contracts	-	229	-	484	484	0.00%
6065 · Bldg Insurance/Fees	-	205	-	402	402	0.00%
6070 · Building & Improvements Depre	-	763	-	1,688	1,688	0.00%
6075 · Furniture & Fixtures Depre	-	78	-	348	348	0.00%
7065 · Computers, Equip & Sftwre Depr	-	564	-	590	590	0.00%
Total Building Overhead Expenses	-	3,238	-	6,359	6,359	#DIV/0!
Total Expenses	176,599	225,222	251,134	278,381	27,247	10.85%
Other Income/Expense						
4120 · Grant Income	-	-	-	-	-	0.00%
4300 · Gain (Loss) - Sales of Assets	-	-	-	-	-	
Net Profit (Loss)	\$ (176,599)	\$ (225,222)	\$ (251,134)	\$ (278,381)	\$ (27,247)	10.85%

Utah State Bar
FY25 FINAL Budget
Based on Unaudited Results through 03/31/2024
08 - Computer/MIS/Internet

	Actual FY 2022 7/1/2021 6/30/2022	Actual FY 2023 7/1/2022 6/30/2023	Projected FY 2024 7/1/2024 6/30/2024	FINAL Budget FY 2025 7/1/2024 6/30/2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
Revenue						
Total Revenue	-	-	-	-	-	#DIV/0!
Expenses						
Program Services						
5070 · Equipment Rental	-	-	-	-	-	0.00%
5075 · Food & Bev-external costs only	66	241	335	-	(335)	-100.00%
5095 · Wills for Heroes	536	328	-	-	-	0.00%
5702 · Travel - Lodging	742	521	453	-	(453)	-100.00%
5703 · Travel - Transportation/Parking	1,195	411	408	-	(408)	-100.00%
5705 · Travel - Per Diems	126	277	241	-	(241)	-100.00%
Total Program Services Expenses	2,664	1,779	1,436	-	(1,436)	-100.00%
Salaries & Benefits						
5510 · Salaries/Wages	194,984	196,982	215,227	227,468	12,242	5.69%
5605 · Payroll Taxes	14,338	15,872	16,027	18,197	2,170	13.54%
5610 · Health Insurance	21,691	17,982	19,691	21,114	1,424	7.23%
5620 · Health Ins/Medical Reimb	-	2,165	3,318	3,995	676	20.38%
5630 · Dental Insurance	913	461	508	482	(26)	-5.09%
5640 · Life & LTD Insurance	1,222	1,275	1,385	1,372	(13)	-0.94%
5650 · Retirement Plan Contributions	18,987	13,792	13,336	22,522	9,185	68.87%
5655 · Retirement Plan Fees & Costs	809	800	788	820	32	4.00%
5660 · Training/Development	599	-	-	-	-	0.00%
Total Salaries/Benefit Expenses	253,544	249,328	270,280	295,970	25,690	9.50%
General & Administrative						
7025 · Office Supplies	1,092	659	292	298	6	2.00%
7040 · Copy/Printing Expense	-	886	-	-	-	0.00%
7041 · Copy/Print revenue	-	-	-	-	-	0.00%
7045 · Internet Service	3,229	4,005	6,301	6,427	126	2.00%
7050 · Computer Maintenance	17,993	40,616	50,069	50,069	-	0.00%
7055 · Computer Supplies & Small Equip	14,921	9,101	1,000	1,020	20	2.00%
7089 · Membership Database Fees	-	-	5,179	3,261	(1,919)	-37.04%
7100 · Telephone	5,726	4,004	2,727	1,443	(1,284)	-47.08%
7110 · Publications/Subscriptions	2,855	1,459	734	-	(734)	-100.00%
7120 · Membership/Dues	-	229	854	229	(625)	-73.19%
7175 · O/S Consultants	9,732	594	40,198	-	(40,198)	-100.00%
7176 · Bar Litigation	-	150	-	-	-	0.00%
7195 · Other Gen & Adm Expense	179	17	-	-	-	0.00%
Total General & Administrative Expenses	55,727	61,719	107,356	62,748	(44,609)	-41.55%
In Kind Expenses						
Building Overhead						
6015 · Janitorial Expense	856	997	991	872	(119)	-11.97%
6020 · Heat	696	972	1,052	925	(127)	-12.05%
6025 · Electricity	1,275	1,443	1,564	1,377	(187)	-11.96%
6030 · Water/Sewer	168	257	365	322	(44)	-11.92%
6035 · Outside Maintenance	642	1,023	932	807	(125)	-13.40%
6040 · Building Repairs	524	477	431	391	(40)	-9.23%
6045 · Bldg Mtnce Contracts	834	927	909	798	(110)	-12.12%
6065 · Bldg Insurance/Fees	562	747	739	663	(75)	-10.18%
6070 · Building & Improvements Depre	2,535	2,811	3,007	2,784	(223)	-7.41%
6075 · Furniture & Fixtures Depre	93	287	516	573	57	11.05%
Total Building Overhead Expenses	9,910	11,876	11,966	10,486	(1,481)	-12.37%
Total Expenses	321,845	324,701	391,039	369,204	(21,836)	-5.58%
Other Income/Expense						
Net Profit (Loss)	\$ (321,845)	\$ (324,701)	\$ (391,039)	\$ (369,204)	\$ 21,836	-5.58%

Utah State Bar
FY25 FINAL Budget
Based on Unaudited Results through 03/31/2024
CLE

	Actual FY 2022 7/1/2021 6/30/2022	Actual FY 2023 7/1/2022 6/30/2023	Projected FY 2024 7/1/2024 6/30/2024	FINAL Budget FY 2025 7/1/2024 6/30/2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
Revenue						
4051 · Meeting - Registration	-	(285)	-	-	-	0.00%
4052 · Meeting - Sponsor Revenue	11,675	35,700	52,198	52,198	-	0.00%
4053 · Meeting - Vendor Revenue	500	-	-	-	-	0.00%
4081 · CLE - Registrations	274,008	454,234	461,270	475,000	13,730	2.98%
4082 · CLE - Video Library Sales	205,831	144,469	36,436	36,436	-	0.00%
4093 · Law Day Revenue	(48)	1,500	2,468	2,468	-	0.00%
4095 · Miscellaneous Income	-	100	45	-	(45)	-100.00%
4200 · Seminar Profit/Loss	63,815	127,611	87,666	87,666	-	0.00%
Total Revenue	555,781	763,328	640,083	653,768	13,685	2.14%
Expenses						
Program Services						
5001 · Meeting Facility-external only	19,496	40,314	26,150	27,458	1,308	5.00%
5002 · Meeting facility-internal only	4,445	3,990	6,718	6,718	-	0.00%
5030 · Speaker Fees & Expenses	26,321	49,058	28,370	12,000	(16,370)	-57.70%
5031 · Speaker Reimb. - Receipt Req'd	-	-	9,987	7,000	(2,987)	-29.91%
5035 · Awards	2,021	6,307	2,971	2,500	(471)	-15.86%
5037 · Grants/ contributions - general	9,000	6,000	8,125	10,000	1,875	23.08%
5060 · Program Special Activities	-	-	-	-	-	0.00%
5062 · Law Day	11,440	13,311	11,252	11,252	-	0.00%
5063 · Special Event Expense	24,553	43,478	29,109	10,000	(19,109)	-65.65%
5064 · MCLE Fees Paid	45,887	48,996	37,190	37,190	-	0.00%
5070 · Equipment Rental	1,869	1,124	4,781	10,000	5,219	109.16%
5075 · Food & Bev-external costs only	107,110	239,779	199,063	209,016	9,953	5.00%
5076 · Food & beverage - internal only	6,308	15,373	21,457	22,530	1,073	5.00%
5085 · Misc. Program Expense	1,355	579	-	-	-	0.00%
5095 · Wills for Heroes	65	-	-	-	-	0.00%
5702 · Travel - Lodging	13,949	18,628	19,708	19,708	-	0.00%
5703 · Travel - Transportation/Parking	4,448	13,079	1,608	5,000	3,392	210.87%
5704 · Travel - Mileage Reimbursement	595	2,008	305	500	195	63.81%
5705 · Travel - Per Diems	-	-	198	100	(98)	-49.37%
5850 · Leadership Academy	-	-	-	-	-	0.00%
5960 · Overhead Allocation - Seminars	(22,058)	(27,215)	(27,639)	(27,639)	(0)	0.00%
5970 · Event Revenue Sharing - 3rd Pty	78,605	83,770	93,066	93,066	-	0.00%
Total Program Services Expenses	335,408	558,579	472,420	456,399	(16,021)	-3.39%
Salaries & Benefits						
5510 · Salaries/Wages	142,067	129,326	134,023	135,864	1,841	1.37%
5605 · Payroll Taxes	11,823	10,794	11,185	10,869	(316)	-2.82%
5610 · Health Insurance	6,773	822	2,116	8,479	6,363	300.74%
5620 · Health Ins/Medical Reimb	1	2	36	-	(36)	-100.00%
5630 · Dental Insurance	610	77	121	482	362	300.00%
5640 · Life & LTD Insurance	1,118	575	979	798	(181)	-18.46%
5650 · Retirement Plan Contributions	10,822	10,909	11,674	13,745	2,071	17.74%
5655 · Retirement Plan Fees & Costs	809	525	753	783	30	4.00%
5660 · Training/Development	835	310	135	139	4	3.20%
Total Salaries/Benefit Expenses	174,860	153,339	161,021	171,160	10,139	6.30%

Utah State Bar
FY25 FINAL Budget
Based on Unaudited Results through 03/31/2024
CLE

	Actual FY 2022	Actual FY 2023	Projected FY 2024	FINAL Budget FY 2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
General & Administrative						
7025 · Office Supplies	927	503	513	524	10	2.00%
7035 · Postage/Mailing, net	1,063	981	-	-	-	0.00%
7040 · Copy/Printing Expense	3,303	3,534	3,807	3,883	76	2.00%
7045 · Internet Service	9,242	12,118	11,754	11,754	-	0.00%
7050 · Computer Maintenance	5,803	9,230	12,275	12,275	-	0.00%
7055 · Computer Supplies & Small Equip	2,655	2,069	2,313	2,313	-	0.00%
7089 · Membership Database Fees	-	3,998	3,351	3,261	(90)	-2.68%
7100 · Telephone	2,646	3,164	2,571	1,443	(1,128)	-43.87%
7105 · Advertising	123	49	-	-	-	0.00%
7107 · Production Costs	-	3,338	-	-	-	0.00%
7110 · Publications/Subscriptions	1,137	1,160	258	-	(258)	-100.00%
7120 · Membership/Dues	745	530	547	547	-	0.00%
7140 · Credit Card Merchant Fees	20,191	22,257	23,035	23,496	461	2.00%
7141 · Credit Card surcharge	-	12	-	-	-	0.00%
7175 · O/S Consultants	3,936	-	15,888	-	(15,888)	-100.00%
7195 · Other Gen & Adm Expense	133	2,453	1,267	-	(1,267)	-100.00%
Total General & Administrative Expenses	51,905	65,394	77,577	59,494	(18,083)	-23.31%
In Kind Expenses						
Building Overhead						
6015 · Janitorial Expense	419	488	485	427	(58)	-12.05%
6020 · Heat	341	476	516	453	(63)	-12.14%
6025 · Electricity	624	707	765	674	(91)	-11.89%
6030 · Water/Sewer	82	126	178	158	(21)	-11.72%
6035 · Outside Maintenance	314	501	455	395	(59)	-13.06%
6040 · Building Repairs	257	234	211	192	(19)	-9.05%
6045 · Bldg Mtnce Contracts	408	454	444	391	(53)	-11.93%
6055 · Real Property Taxes	9,823	8,607	7,733	7,200	(533)	-6.89%
6060 · Personal Property Taxes	115	341	487	450	(37)	-7.60%
6065 · Bldg Insurance/Fees	275	366	357	325	(32)	-8.89%
6070 · Building & Improvements Depr	1,241	1,376	1,473	1,363	(110)	-7.44%
6075 · Furniture & Fixtures Depr	46	140	253	281	28	11.05%
7065 · Computers, Equip & Sftwre Depr	845	632	716	476	(239)	-33.43%
Total Building Overhead Expenses	14,791	14,447	14,072	12,785	(1,287)	-9.14%
Total Expenses	576,964	791,760	725,091	699,838	(25,252)	-3.48%
Other Income/Expense						
Net Profit (Loss)	\$ (21,182)	\$ (28,432)	\$ (85,007)	\$ (46,070)	\$ 38,937	-45.80%

Utah State Bar
FY25 FINAL Budget
Based on Unaudited Results through 03/31/2024
10 - Summer Convention

	Actual FY 2022 7/1/2021 6/30/2022	Actual FY 2023 7/1/2022 6/30/2023	Projected FY 2024 7/1/2024 6/30/2024	FINAL Budget FY 2025 7/1/2024 6/30/2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
Revenue						
4051 · Meeting - Registration	142,748	124,858	50,077	50,077	-	0.00%
4052 · Meeting - Sponsor Revenue	14,750	33,700	1,000	1,000	-	0.00%
4053 · Meeting - Vendor Revenue	14,100	11,300	-	-	-	0.00%
4055 · Meeting - Sp Ev Registration	13,235	1,200	-	-	-	0.00%
4095 · Miscellaneous Income	13,192	-	10	10,000	9,990	99900.00%
Total Revenue	198,025	171,058	51,087	61,077	9,990	19.55%
Expenses						
Program Services						
5001 · Meeting Facility-external only	19,831	15,481	-	-	-	0.00%
5002 · Meeting facility-internal only	285	290	160	168	8	5.00%
5030 · Speaker Fees & Expenses	2,438	8,693	-	-	-	0.00%
5035 · Awards	300	3,190	-	-	-	0.00%
5060 · Program Special Activities	-	207	(10,000)	-	10,000	-100.00%
5063 · Special Event Expense	5,487	8,108	-	-	-	0.00%
5064 · MCLE Fees Paid	3,191	4,637	2,429	2,429	-	0.00%
5070 · Equipment Rental	4,444	3,112	-	-	-	0.00%
5075 · Food & Bev-external costs only	94,549	168,573	9,458	9,931	473	5.00%
5076 · Food & beverage - internal only	3	150	718	754	36	5.00%
5079 · Soft Drinks	-	-	731	-	(731)	-100.00%
5085 · Misc. Program Expense	401	249	-	-	-	0.00%
5090 · Commission Expense	-	250	-	-	-	0.00%
5702 · Travel - Lodging	10,899	9,162	-	-	-	0.00%
5703 · Travel - Transportation/Parking	229	3,313	-	-	-	0.00%
5704 · Travel - Mileage Reimbursement	2,880	1,954	-	-	-	0.00%
5705 · Travel - Per Diems	2,431	1,305	-	-	-	0.00%
5707 · Travel - Commission Mtgs	(208)	841	-	-	-	0.00%
5960 · Overhead Allocation - Seminars	20,000	27,143	12,857	20,000	7,143	55.56%
Total Program Services Expenses	167,161	256,658	16,353	33,281	16,928	103.52%
Salaries & Benefits						
5510 · Salaries/Wages	14,078	1,900	654	675	21	3.20%
5605 · Payroll Taxes	1,067	168	56	54	(2)	-4.15%
5620 · Health Ins/Medical Reimb	1	-	-	-	-	0.00%
5650 · Retirement Plan Contributions	1,341	180	25	25	-	0.00%
Total Salaries/Benefit Expenses	16,486	2,247	736	755	19	2.53%
General & Administrative						
7025 · Office Supplies	229	-	125	128	3	2.00%
7035 · Postage/Mailing, net	-	-	-	-	-	0.00%
7040 · Copy/Printing Expense	262	943	461	471	9	2.00%
7045 · Internet Service	-	-	-	-	-	0.00%
7089 · Membership Database Fees	-	3,998	-	-	-	0.00%
7100 · Telephone	-	-	-	-	-	0.00%
7110 · Publications/Subscriptions	-	-	-	-	-	0.00%
7140 · Credit Card Merchant Fees	4,541	4,396	2,370	2,418	47	2.00%
7175 · O/S Consultants	-	483	-	-	-	0.00%
7195 · Other Gen & Adm Expense	80	1,531	73	-	(73)	-100.00%
Total General & Administrative Expenses	5,112	11,351	3,030	3,016	(14)	-0.46%
In Kind Expenses						
Building Overhead						
Total Building Overhead Expenses	-	-	-	-	-	#DIV/0!
Total Expenses	188,760	270,256	20,118	37,052	16,933	84.17%
Other Income/Expense						
Net Profit (Loss)	\$ 9,265	\$ (99,198)	\$ 30,969	\$ 24,025	\$ (6,943)	-22.42%

Utah State Bar
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Based on Unaudited Results through 03/31/2024
11 - Fall Forum

	Actual FY 2022 7/1/2021 6/30/2022	Actual FY 2023 7/1/2022 6/30/2023	Projected FY 2024 7/1/2024 6/30/2024	FINAL Budget FY 2025 7/1/2024 6/30/2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
Revenue						
4051 · Meeting - Registration	86,005	42,875	56,150	176,150	120,000	213.71%
4052 · Meeting - Sponsor Revenue	900	1,000	23,900	23,900	-	0.00%
4053 · Meeting - Vendor Revenue	1,000	3,000	8,875	8,875	-	0.00%
4095 · Miscellaneous Income	-	-	5,000	5,000	-	0.00%
Total Revenue	87,905	46,875	93,925	213,925	120,000	127.76%
Expenses						
Program Services						
5001 · Meeting Facility-external only	-	7,500	3,500	3,675	175	5.00%
5002 · Meeting facility-internal only	205	-	-	-	-	0.00%
5030 · Speaker Fees & Expenses	-	-	-	-	-	0.00%
5031 · Speaker Reimb. - Receipt Req'd	-	-	-	-	-	0.00%
5035 · Awards	375	499	787	787	-	0.00%
5063 · Special Event Expense	-	7,167	-	-	-	0.00%
5064 · MCLE Fees Paid	5,689	1,709	2,156	2,199	43	2.00%
5070 · Equipment Rental	-	-	9,410	9,881	471	5.00%
5075 · Food & Bev-external costs only	-	38,787	37,865	39,758	1,893	5.00%
5703 · Travel - Transportation/Parking	-	1,024	1,824	1,915	91	5.00%
5707 · Travel - Commission Mtgs	-	775	-	-	-	0.00%
5960 · Overhead Allocation - Seminars	15,000	15,000	15,000	15,000	-	0.00%
5970 · Event Revenue Sharing - 3rd Pty	-	-	-	-	-	0.00%
Total Program Services Expenses	21,269	72,460	70,542	73,215	2,673	3.79%
Salaries & Benefits						
5510 · Salaries/Wages	2,886	1,770	1,596	1,647	51	3.20%
5605 · Payroll Taxes	241	134	116	132	15	13.33%
5620 · Health Ins/Medical Reimb	-	-	9	-	(9)	-100.00%
5650 · Retirement Plan Contributions	286	155	158	163	5	3.20%
Total Salaries/Benefit Expenses	3,413	2,060	1,879	1,941	63	3.33%
General & Administrative						
7025 · Office Supplies	-	79	617	629	12	2.00%
7040 · Copy/Printing Expense	2	245	336	343	7	2.00%
7055 · Computer Supplies & Small Equip	-	192	-	-	-	0.00%
7089 · Membership Database Fees	3,998	3,998	-	-	-	0.00%
7140 · Credit Card Merchant Fees	2,387	1,269	2,338	2,385	47	2.00%
7195 · Other Gen & Adm Expense	-	284	-	-	-	0.00%
Total General & Administrative Expenses	6,386	6,067	3,291	3,356	66	2.00%
In Kind Expenses						
Building Overhead						
Total Building Overhead Expenses	-	-	-	-	-	#DIV/0!
Total Expenses	31,068	80,587	75,711	78,512	2,801	3.70%
Other Income/Expense						
Net Profit (Loss)	\$ 56,837	\$ (33,712)	\$ 18,214	\$ 135,413	\$ 117,199	643.44%

Utah State Bar
FY25 FINAL Budget
Based on Unaudited Results through 03/31/2024
12 - Spring Convention

	Actual FY 2022	Actual FY 2023	Projected FY 2024	FINAL Budget FY 2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
	7/1/2021 6/30/2022	7/1/2022 6/30/2023	7/1/2024 6/30/2024	7/1/2024 6/30/2025		
Revenue						
4051 · Meeting - Registration	63,930	88,195	90,435	170,435	80,000	88.46%
4052 · Meeting - Sponsor Revenue	-	18,250	10,300	10,300	-	0.00%
4053 · Meeting - Vendor Revenue	4,750	7,550	15,650	15,650	-	0.00%
4055 · Meeting - Sp Ev Registration	-	1,500	1,700	1,700	-	0.00%
4095 · Miscellaneous Income	-	-	-	5,000	5,000	0.00%
Total Revenue	68,680	115,495	118,085	203,085	85,000	71.98%
Expenses						
Program Services						
5001 · Meeting Facility-external only	-	7,435	6,915	7,260	346	5.00%
5030 · Speaker Fees & Expenses	-	13,811	-	-	-	0.00%
5031 · Speaker Reimb. - Receipt Req'd	-	-	8,345	8,345	-	0.00%
5035 · Awards	152	266	475	475	-	0.00%
5037 · Grants/ contributions - general	-	-	2,450	2,450	-	0.00%
5060 · Program Special Activities	-	-	(4,574)	-	4,574	-100.00%
5063 · Special Event Expense	-	7,317	-	-	-	0.00%
5064 · MCLE Fees Paid	5,211	3,214	3,201	3,265	64	2.00%
5070 · Equipment Rental	-	-	4,500	4,725	225	5.00%
5075 · Food & Bev-external costs only	46	38,153	47,054	49,406	2,353	5.00%
5085 · Misc. Program Expense	-	700	-	-	-	0.00%
5702 · Travel - Lodging	-	9,071	4,614	4,845	231	5.00%
5703 · Travel - Transportation/Parking	-	-	294	308	15	5.00%
5704 · Travel - Mileage Reimbursement	-	6,386	2,946	3,093	147	5.00%
5705 · Travel - Per Diems	-	1,013	729	765	36	5.00%
5866 · Wellbeing Committee	-	51	-	-	-	0.00%
5960 · Overhead Allocation - Seminars	15,000	15,000	15,000	15,000	-	0.00%
5970 · Event Revenue Sharing - 3rd Pty	-	-	-	-	-	0.00%
Total Program Services Expenses	20,409	102,416	91,947	99,938	7,991	8.69%
Salaries & Benefits						
5510 · Salaries/Wages	2,232	3,739	7,706	7,953	247	3.20%
5605 · Payroll Taxes	200	308	637	636	(0)	-0.06%
5620 · Health Ins/Medical Reimb	-	25	68	72	3	5.00%
5650 · Retirement Plan Contributions	223	290	520	536	17	3.20%
Total Salaries/Benefit Expenses	2,654	4,362	8,931	9,197	266	2.98%
General & Administrative						
7025 · Office Supplies	-	678	40	41	1	2.00%
7040 · Copy/Printing Expense	150	469	711	725	14	2.00%
7055 · Computer Supplies & Small Equip	-	-	80	82	2	2.00%
7089 · Membership Database Fees	3,998	3,998	-	-	-	0.00%
7120 · Membership/Dues	-	600	-	-	-	0.00%
7135 · Bank Service Charges	-	-	1	-	(1)	-100.00%
7140 · Credit Card Merchant Fees	1,974	2,982	2,955	3,014	59	2.00%
7195 · Other Gen & Adm Expense	-	1,079	819	836	16	2.00%
Total General & Administrative Expenses	6,121	9,805	4,605	4,697	92	1.99%
In Kind Expenses						
Building Overhead						
Total Building Overhead Expenses	-	-	-	-	-	#DIV/0!
Total Expenses	29,185	116,584	105,483	113,832	8,349	7.91%
Other Income/Expense						
Net Profit (Loss)	\$ 39,495	\$ (1,089)	\$ 12,602	\$ 89,253	\$ 76,651	608.26%

Utah State Bar
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Based on Unaudited Results through 03/31/2024
13 - Bar Journal

	Actual FY 2022 7/1/2021 6/30/2022	Actual FY 2023 7/1/2022 6/30/2023	Projected FY 2024 7/1/2024 6/30/2024	FINAL Budget FY 2025 7/1/2024 6/30/2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
Revenue						
4061 · Advertising Revenue	214,672	203,946	210,063	220,566	10,503	5.00%
4062 · Subscriptions	60	30	-	-	-	0.00%
4071 · Mem Benefits - Lexis	-	329	-	-	-	0.00%
4072 · Royalty Inc - Bar J, MBNA, LM,M	3,228	624	4,061	4,061	-	0.00%
4095 · Miscellaneous Income	117	-	-	-	-	0.00%
Total Revenue	218,076	204,929	214,125	224,628	10,503	4.91%
Expenses						
Program Services						
5002 · Meeting facility-internal only	285	1,140	1,108	1,108	-	0.00%
5075 · Food & Bev-external costs only	-	12	-	-	-	0.00%
5076 · Food & beverage - internal only	652	2,977	3,311	3,477	166	5.00%
5090 · Commission Expense	36,049	39,550	44,725	44,725	-	0.00%
Total Program Services Expenses	36,985	43,680	49,144	49,310	166	0.34%
Salaries & Benefits						
5510 · Salaries/Wages	31,187	30,716	33,373	31,474	(1,899)	-5.69%
5605 · Payroll Taxes	2,263	2,327	2,480	2,518	37	1.51%
5610 · Health Insurance	3,389	4,192	4,812	7,621	2,809	58.37%
5620 · Health Ins/Medical Reimb	0	1	-	-	-	0.00%
5630 · Dental Insurance	457	461	475	121	(354)	-74.62%
5640 · Life & LTD Insurance	451	468	471	117	(354)	-75.15%
5650 · Retirement Plan Contributions	3,340	3,401	3,668	3,116	(552)	-15.05%
5655 · Retirement Plan Fees & Costs	337	200	243	252	10	4.00%
5660 · Training/Development	800	-	213	220	7	3.20%
Total Salaries/Benefit Expenses	42,223	41,765	45,735	45,438	(297)	-0.65%
General & Administrative						
7025 · Office Supplies	60	-	-	-	-	0.00%
7035 · Postage/Mailing, net	37,296	42,954	45,845	49,055	3,209	7.00%
7040 · Copy/Printing Expense	90,060	95,896	100,764	100,764	-	0.00%
7045 · Internet Service	415	312	306	325	19	6.05%
7050 · Computer Maintenance	692	1,640	1,943	1,943	-	0.00%
7055 · Computer Supplies & Small Equip	151	-	-	-	-	0.00%
7089 · Membership Database Fees	-	-	240	436	195	81.29%
7100 · Telephone	662	791	643	361	(282)	-43.87%
7110 · Publications/Subscriptions	-	153	-	-	-	0.00%
7140 · Credit Card Merchant Fees	1,704	3,170	5,129	5,232	103	2.00%
7175 · O/S Consultants	656	-	-	-	-	0.00%
Total General & Administrative Expenses	131,695	144,917	154,872	158,115	3,244	2.09%
In Kind Expenses						
Building Overhead						
6015 · Janitorial Expense	173	202	199	176	(23)	-11.58%
6020 · Heat	141	196	211	187	(24)	-11.50%
6025 · Electricity	258	292	317	278	(38)	-12.13%
6030 · Water/Sewer	34	52	75	65	(9)	-12.74%
6035 · Outside Maintenance	130	207	189	163	(26)	-13.57%
6040 · Building Repairs	106	96	88	79	(9)	-10.03%
6045 · Bldg Mtncce Contracts	169	187	183	161	(21)	-11.71%
6065 · Bldg Insurance/Fees	114	151	151	134	(16)	-10.90%
6070 · Building & Improvements Depr	512	568	609	563	(46)	-7.57%
6075 · Furniture & Fixtures Depr	19	58	104	116	11	10.92%
7065 · Computers, Equip & Sftwre Depr	349	261	295	197	(99)	-33.42%
Total Building Overhead Expenses	2,003	2,270	2,421	2,120	(301)	-12.43%
Total Expenses	212,907	232,631	252,171	254,983	2,812	1.11%
Other Income/Expense						
Net Profit (Loss)	\$ 5,169	\$ (27,702)	\$ (38,047)	\$ (30,355)	\$ 7,692	-20.22%

Utah State Bar
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Based on Unaudited Results through 03/31/2024
14 - Committees

	Actual FY 2022 7/1/2021 6/30/2022	Actual FY 2023 7/1/2022 6/30/2023	Projected FY 2024 7/1/2024 6/30/2024	FINAL Budget FY 2025 7/1/2024 6/30/2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
Revenue						
4095 · Miscellaneous Income	30	30	23	23	(37)	-160.87%
4200 · Seminar Profit/Loss	3,793	2,061	995	1,000	846	85.07%
Total Revenue	3,823	2,091	1,018	1,023	809	79.51%
Expenses						
Program Services						
5002 · Meeting facility-internal only	2,175	2,960	2,013	2,013	-	0.00%
5061 · LRE - Bar Support	64,182	60,000	60,000	70,000	10,000	16.67%
5075 · Food & Bev-external costs only	-	51	-	-	-	0.00%
5076 · Food & beverage - internal only	1,759	3,903	3,263	3,427	163	5.00%
5085 · Misc. Program Expense	-	30	-	-	-	0.00%
5095 · Wills for Heroes	-	230	-	-	-	0.00%
5702 · Travel - Lodging	-	561	-	-	-	0.00%
5703 · Travel - Transportation/Parking	-	617	-	-	-	0.00%
5705 · Travel - Per Diems	-	259	-	-	-	0.00%
5866 · Wellbeing Committee	63,295	100,462	120,323	30,323	(90,000)	-74.80%
5970 · Event Revenue Sharing - 3rd Pty	-	-	-	-	-	0.00%
Total Program Services Expenses	131,411	169,072	185,600	105,763	(79,837)	-43.02%
Salaries & Benefits						
5510 · Salaries/Wages	24,808	25,617	26,687	31,474	4,787	17.94%
5605 · Payroll Taxes	1,444	1,542	1,595	2,518	923	57.83%
5610 · Health Insurance	3,389	4,192	4,812	7,621	2,809	58.37%
5620 · Health Ins/Medical Reimb	5	3	-	-	-	0.00%
5630 · Dental Insurance	-	-	-	241	241	0.00%
5640 · Life & LTD Insurance	-	-	-	234	234	0.00%
5650 · Retirement Plan Contributions	2,153	2,267	2,363	3,116	753	31.86%
5655 · Retirement Plan Fees & Costs	68	200	159	165	6	4.00%
Total Salaries/Benefit Expenses	31,867	33,821	35,616	45,369	9,753	27.38%
General & Administrative						
7025 · Office Supplies	11	11	-	-	-	0.00%
7035 · Postage/Mailing, net	41	76	26	27	2	7.00%
7040 · Copy/Printing Expense	649	407	109	109	-	0.00%
7045 · Internet Service	450	623	619	646	28	4.46%
7050 · Computer Maintenance	692	1,640	2,063	2,063	-	0.00%
7089 · Membership Database Fees	-	-	240	436	195	81.29%
7100 · Telephone	662	791	643	361	(282)	-43.87%
7110 · Publications/Subscriptions	60	-	-	-	-	0.00%
7140 · Credit Card Merchant Fees	1	-	-	-	-	0.00%
7175 · O/S Consultants	656	-	-	-	-	0.00%
7195 · Other Gen & Adm Expense	-	-	-	-	-	0.00%
Total General & Administrative Expenses	3,221	3,548	3,700	3,643	(57)	-1.54%
In Kind Expenses						
Building Overhead						
6015 · Janitorial Expense	173	202	199	176	(23)	-11.58%
6020 · Heat	141	196	211	187	(24)	-11.50%
6025 · Electricity	258	292	317	278	(38)	-12.13%
6030 · Water/Sewer	34	52	75	65	(9)	-12.74%
6035 · Outside Maintenance	130	207	189	163	(26)	-13.57%
6040 · Building Repairs	106	96	88	79	(9)	-10.03%
6045 · Bldg Mtncn Contracts	169	187	183	161	(21)	-11.71%
6065 · Bldg Insurance/Fees	114	151	151	134	(16)	-10.90%
6070 · Building & Improvements Depr	512	568	609	563	(46)	-7.57%
6075 · Furniture & Fixtures Depr	19	58	104	116	11	10.92%
7065 · Computers, Equip & Sftwre Depr	349	261	295	197	(99)	-33.42%
Total Building Overhead Expenses	2,003	2,270	2,421	2,120	(301)	-12.43%
Total Expenses	168,502	208,710	227,336	156,894	(70,442)	-30.99%
Other Income/Expense						
Net Profit (Loss)	\$ (164,680)	\$ (206,619)	\$ (226,318)	\$ (155,871)	\$ 71,252	-31.48%

Utah State Bar
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Based on Unaudited Results through 03/31/2024
15 - Member Benefits

	Actual FY 2022 7/1/2021 6/30/2022	Actual FY 2023 7/1/2022 6/30/2023	Projected FY 2024 7/1/2024 6/30/2024	FINAL Budget FY 2025 7/1/2024 6/30/2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
Revenue						
4071 · Mem Benefits - Lexis	1,303	1,051	957	957	-	0.00%
4072 · Royalty Inc - Bar J, MBNA, LM,M	6,594	8,978	7,101	7,101	-	0.00%
4095 · Miscellaneous Income	-	-	-	-	-	0.00%
Total Revenue	7,898	10,029	8,058	8,058	-	0.00%
Expenses						
Program Services						
5047 · Casemaker	51,453	50,876	52,646	54,291	1,645	3.12%
5099 · Blomquist Hale	89,644	177,681	406,747	-	(406,747)	-100.00%
5100 · Wellness Benefits	-	-	-	325,560	325,560	0.00%
5866 · Wellbeing Committee	-	48,142	-	-	-	0.00%
Total Program Services Expenses	141,098	276,699	459,393	379,851	(79,543)	-17.31%
Salaries & Benefits						
5510 · Salaries/Wages	-	-	-	-	-	0.00%
5605 · Payroll Taxes	-	-	-	-	-	0.00%
5650 · Retirement Plan Contributions	-	-	-	-	-	0.00%
Total Salaries/Benefit Expenses	-	-	-	-	-	#DIV/0!
General & Administrative						
7040 · Copy/Printing Expense	-	-	-	-	-	0.00%
Total General & Administrative Expenses	-	-	0	0	0	2.00%
In Kind Expenses						
Building Overhead						
Total Building Overhead Expenses	-	-	-	-	-	#DIV/0!
Total Expenses	141,098	276,699	459,393	379,851	(79,543)	-17.31%
Other Income/Expense						
Net Profit (Loss)	\$ (133,200)	\$ (266,670)	\$ (451,335)	\$ (371,792)	\$ 79,543	-17.62%

Utah State Bar
FY25 FINAL Budget
Based on Unaudited Results through 03/31/2024
16 - Section Support

	Actual FY 2022	Actual FY 2023	Projected FY 2024	FINAL Budget FY 2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
	7/1/2021 6/30/2022	7/1/2022 6/30/2023	7/1/2024 6/30/2024	7/1/2024 6/30/2025		
Revenue						
4010 · Section/Local Bar Support fees	84,399	85,974	88,299	90,065	1,766	2.00%
Total Revenue	84,399	85,974	88,299	90,065	1,766	2.00%
Expenses						
Program Services						
Total Program Services Expenses	-	-	-	-	-	#DIV/0!
Salaries & Benefits						
5510 · Salaries/Wages	16,957	26,239	28,401	45,440	17,039	59.99%
5605 · Payroll Taxes	1,470	2,207	2,497	3,635	1,138	45.58%
5610 · Health Insurance	-	4,159	4,210	9,499	5,288	125.61%
5630 · Dental Insurance	-	384	359	241	(118)	-32.92%
5640 · Life & LTD Insurance	-	223	229	234	5	2.25%
5650 · Retirement Plan Contributions	1,696	2,094	2,697	-	(2,697)	-100.00%
5655 · Retirement Plan Fees & Costs	405	400	394	410	16	4.00%
Total Salaries/Benefit Expenses	20,526	35,706	38,787	59,459	20,672	53.30%
General & Administrative						
7050 · Computer Maintenance	1,969	4,035	3,143	3,143	-	0.00%
7089 · Membership Database Fees	-	-	935	954	19	2.00%
7100 · Telephone	1,323	1,582	1,285	722	(563)	-43.82%
7175 · O/S Consultants	271	-	-	-	-	0.00%
Total General & Administrative Expenses	3,562	5,617	5,363	4,818	(544)	-10.15%
In Kind Expenses						
Building Overhead						
6015 · Janitorial Expense	246	286	286	250	(35)	-12.39%
6020 · Heat	200	279	302	266	(36)	-12.04%
6025 · Electricity	366	414	448	395	(53)	-11.75%
6030 · Water/Sewer	48	74	106	92	(13)	-12.70%
6035 · Outside Maintenance	184	294	268	232	(36)	-13.40%
6040 · Building Repairs	150	137	124	112	(11)	-9.13%
6045 · Bldg Mtnce Contracts	240	266	261	229	(32)	-12.12%
6055 · Real Property Taxes	9,823	8,607	7,733	7,200	(533)	-6.89%
6060 · Personal Property Taxes	115	341	487	450	(37)	-7.60%
6065 · Bldg Insurance/Fees	162	215	214	190	(23)	-10.92%
6070 · Building & Improvements Depre	728	807	862	799	(63)	-7.27%
6075 · Furniture & Fixtures Depre	27	82	148	165	16	11.11%
7065 · Computers, Equip & Sftwre Depr	495	371	420	279	(140)	-33.43%
Total Building Overhead Expenses	12,784	12,172	11,657	10,661	(996)	-8.55%
Total Expenses	36,873	53,495	55,807	74,938	19,131	34.28%
Other Income/Expense						
Net Profit (Loss)	\$ 47,526	\$ 32,479	\$ 32,492	\$ 15,127	\$ (17,365)	-53.44%

Utah State Bar
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Based on Unaudited Results through 03/31/2024
17 - Consumer Assistance

	Actual FY 2022 7/1/2021 6/30/2022	Actual FY 2023 7/1/2022 6/30/2023	Projected FY 2024 7/1/2024 6/30/2024	FINAL Budget FY 2025 7/1/2024 6/30/2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
Revenue						
Total Revenue	-	-	-	-	-	#DIV/0!
Expenses						
Program Services						
Total Program Services Expenses	-	-	-	-	-	#DIV/0!
Salaries & Benefits						
5510 · Salaries/Wages	91,510	87,544	63,948	47,575	(16,373)	-25.60%
5605 · Payroll Taxes	7,604	7,393	5,936	3,806	(2,130)	-35.88%
5610 · Health Insurance	10,410	11,201	8,549	8,676	127	1.49%
5630 · Dental Insurance	457	461	199	-	(199)	-100.00%
5640 · Life & LTD Insurance	653	670	454	391	(63)	-13.90%
5650 · Retirement Plan Contributions	9,438	9,338	5,242	3,533	(1,709)	-32.60%
5655 · Retirement Plan Fees & Costs	405	400	394	410	16	4.00%
5660 · Training/Development	180	-	28	29	1	3.20%
Total Salaries/Benefit Expenses	120,657	117,008	84,750	64,420	(20,330)	-23.99%
General & Administrative						
7025 · Office Supplies	187	252	271	271	-	0.00%
7035 · Postage/Mailing, net	171	179	79	84	6	7.00%
7040 · Copy/Printing Expense	5	3	12	12	-	0.00%
7050 · Computer Maintenance	1,383	3,434	3,584	3,584	-	0.00%
7055 · Computer Supplies & Small Equip	154	104	1,562	-	(1,562)	-100.00%
7089 · Membership Database Fees	-	-	481	872	391	81.31%
7100 · Telephone	2,816	2,715	1,647	722	(925)	-56.17%
7105 · Advertising	-	-	49	-	(49)	-100.00%
7120 · Membership/Dues	625	615	612	625	13	2.12%
7175 · O/S Consultants	1,312	-	-	-	-	0.00%
Total General & Administrative Expenses	6,652	7,302	8,297	6,170	(2,127)	-25.63%
In Kind Expenses						
7103 · InKind Contrib-UDR & all other	-	-	-	-	-	0.00%
Building Overhead						
6015 · Janitorial Expense	220	256	254	88	(166)	-65.37%
6020 · Heat	179	249	270	93	(177)	-65.38%
6025 · Electricity	327	370	399	139	(260)	-65.15%
6030 · Water/Sewer	43	66	94	33	(62)	-65.52%
6035 · Outside Maintenance	164	262	242	82	(160)	-66.22%
6040 · Building Repairs	134	122	110	40	(70)	-63.92%
6045 · Bldg Mtncce Contracts	214	238	232	81	(151)	-65.22%
6065 · Bldg Insurance/Fees	144	192	193	67	(126)	-65.20%
6070 · Building & Improvements Depr	650	721	772	281	(490)	-63.54%
6075 · Furniture & Fixtures Depr	24	74	132	58	(74)	-56.24%
7065 · Computers, Equip & Sftwre Depr	442	331	375	98	(276)	-73.75%
Total Building Overhead Expenses	2,541	2,879	3,073	1,060	(2,013)	-65.51%
Total Expenses	129,850	127,189	96,119	71,649	(24,470)	-25.46%
Other Income/Expense						
Net Profit (Loss)	\$ (129,850)	\$ (127,189)	\$ (96,119)	\$ (71,649)	\$ 24,470	-25.46%

Utah State Bar
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Based on Unaudited Results through 03/31/2024
18 - Access to Justice

	Actual FY 2020 7/1/2019 6/30/2020	Actual FY 2022 7/1/2021 6/30/2022	Actual FY 2023 7/1/2022 6/30/2023	Projected FY 2024 7/1/2024 6/30/2024	FINAL Budget FY 2025 7/1/2024 6/30/2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
Revenue							
4063 · Modest Means revenue	10,525	11,425	9,050	8,760	5,000	(5,525)	-63.07%
4200 · Seminar Profit/Loss	850	694	(3,279)	2,700	6,000	5,150	190.74%
Total Revenue	11,375	12,119	5,771	11,460	11,000	(375)	-3.27%
Expenses							
Program Services							
5002 · Meeting facility-internal only	760	95	204	-	-	-	0.00%
5030 · Speaker Fees & Expenses	-	-	-	576	250	(326)	-56.60%
5035 · Awards	-	1,500	188	2,670	250	(2,420)	-90.64%
5037 · Grants/ contributions - general	1,000	-	-	3,000	-	(3,000)	-100.00%
5062 · Law Day	-	426	-	107	1,000	894	838.97%
5063 · Special Event Expense	-	266	-	240	-	(240)	-100.00%
5075 · Food & Bev-external costs only	619	300	381	1,877	2,000	123	6.55%
5076 · Food & beverage - internal only	5,062	1,012	2,746	3,052	3,205	153	5.00%
5079 · Soft Drinks	-	12	11	-	-	-	0.00%
5085 · Misc. Program Expense	-	-	398	-	-	-	0.00%
5702 · Travel - Lodging	-	235	895	5,133	5,389	257	5.00%
5703 · Travel - Transportation/Parking	77	1,435	2,124	4,943	5,191	247	5.00%
5704 · Travel - Mileage Reimbursement	-	-	369	1,983	2,082	99	5.00%
5705 · Per Diems	-	-	-	-	-	-	0.00%
5705 · Travel - Per Diems	-	264	266	990	1,445	456	46.03%
5805 · ABA Annual Meeting	-	-	-	245	245	-	0.00%
5960 · Overhead Allocation - Seminars	-	-	-	(293)	-	293	-100.00%
Total Program Services Expenses	7,884	5,544	7,581	24,522	21,057	(3,466)	-14.13%
Salaries & Benefits							
5510 · Salaries/Wages	141,467	155,330	177,807	256,473	179,174	(77,299)	-30.14%
5605 · Payroll Taxes	12,434	12,202	13,670	21,359	14,334	(7,025)	-32.89%
5610 · Health Insurance	13,318	21,663	26,398	26,497	17,155	(9,342)	-35.26%
5620 · Health Ins/Medical Reimb	76	1,096	80	-	-	-	0.00%
5630 · Dental Insurance	1,235	1,256	1,269	1,799	964	(835)	-46.42%
5640 · Life & LTD Insurance	1,321	1,173	1,183	1,577	888	(689)	-43.70%
5650 · Retirement Plan Contributions	2,115	7,274	12,233	15,124	12,740	(2,384)	-15.76%
5655 · Retirement Plan Fees & Costs	298	541	800	698	726	28	4.00%
5660 · Training/Development	835	550	1,814	5,559	5,737	178	3.20%
Total Salaries/Benefit Expenses	173,099	201,085	235,254	329,086	231,717	(97,369)	-29.59%
General & Administrative							
7025 · Office Supplies	100	469	423	569	569	-	0.00%
7035 · Postage/Mailing, net	71	527	59	149	159	10	7.00%
7040 · Copy/Printing Expense	636	679	1,067	515	525	10	2.00%
7045 · Internet Service	592	592	395	46	47	1	2.00%
7050 · Computer Maintenance	8,735	13,336	18,908	26,714	26,714	-	0.00%
7055 · Computer Supplies & Small Equip	246	320	-	784	800	16	2.00%
7089 · Membership Database Fees	-	-	7,528	4,030	4,019	(10)	-0.26%
7100 · Telephone	3,125	3,969	4,746	3,858	1,443	(2,415)	-62.59%
7105 · Advertising	240	128	443	49	50	1	2.00%
7107 · Production Costs	-	8,000	-	-	-	-	0.00%
7110 · Publications/Subscriptions	-	205	175	422	430	8	2.00%
7120 · Membership/Dues	434	1,070	1,612	1,309	150	(1,159)	-88.54%
7140 · Credit Card Merchant Fees	452	510	464	841	841	-	0.00%
7150 · E&O/Off & Dir Insurance	14,478	15,882	18,616	19,413	19,801	388	2.00%
7175 · O/S Consultants	6,740	3,700	9,175	14,222	5,000	(9,222)	-64.84%
7195 · Other Gen & Adm Expense	467	342	300	870	-	(870)	-100.00%
Total General & Administrative Expenses	36,315	49,729	63,911	73,789	60,549	(13,240)	-17.94%

Utah State Bar
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18 - Access to Justice

	Actual FY 2020 7/1/2019 6/30/2020	Actual FY 2022 7/1/2021 6/30/2022	Actual FY 2023 7/1/2022 6/30/2023	Projected FY 2024 7/1/2024 6/30/2024	FINAL Budget FY 2025 7/1/2024 6/30/2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
In Kind Expenses							
Building Overhead							
6015 · Janitorial Expense	563	710	827	822	692	(130)	-15.85%
6020 · Heat	398	577	805	871	734	(137)	-15.74%
6025 · Electricity	914	1,057	1,196	1,297	1,092	(205)	-15.83%
6030 · Water/Sewer	172	139	213	303	255	(48)	-15.90%
6035 · Outside Maintenance	366	532	848	773	640	(133)	-17.16%
6040 · Building Repairs	378	434	395	358	310	(48)	-13.40%
6045 · Bldg Mtncn Contracts	866	691	769	753	633	(120)	-15.88%
6050 · Bldg Mtncn Supplies	-	-	-	-	-	-	0.00%
6065 · Bldg Insurance/Fees	405	466	620	610	526	(84)	-13.80%
6070 · Building & Improvements Depre	1,195	2,101	2,330	2,493	2,208	(285)	-11.44%
6075 · Furniture & Fixtures Depre	195	77	238	428	455	27	6.25%
7065 · Computers, Equip & Sftwre Depr	3,069	1,430	1,070	1,212	772	(440)	-36.32%
Total Building Overhead Expenses	8,520	8,215	9,310	9,920	8,316	(1,604)	-16.17%
Total Expenses	225,819	264,573	316,055	437,317	321,639	(115,678)	-26.45%
Other Income/Expense							
4120 · Grant Income	41,739	27,178	140,739	101,109	53,141	(47,968)	-47.44%
4300 · Gain (Loss) - Sales of Assets	-	-	-	-	-	-	0.00%
Net Profit (Loss)	\$ (172,705)	\$ (225,276)	\$ (169,545)	\$ (324,748)	\$ (257,498)	\$ 67,335	-20.73%

Utah State Bar
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Based on Unaudited Results through 03/31/2024
20 - Legislative

	Actual FY 2022 7/1/2021 6/30/2022	Actual FY 2023 7/1/2022 6/30/2023	Projected FY 2024 7/1/2024 6/30/2024	FINAL Budget FY 2025 7/1/2024 6/30/2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
Revenue						
Total Revenue	-	-	-	-	-	#DIV/0!
Expenses						
Program Services						
5002 · Meeting facility-internal only	-	-	-	-	-	0.00%
5055 · Legislative Expense	60,000	62,134	63,708	63,708	-	0.00%
5820 · ABA Annual Delegate	-	3,241	-	-	-	0.00%
Total Program Services Expenses	60,000	65,374	63,708	63,708	-	0.00%
Salaries & Benefits						
5510 · Salaries/Wages	2,658	12,683	3,100	3,199	99	3.20%
5605 · Payroll Taxes	223	963	253	256	3	1.15%
5620 · Health Ins/Medical Reimb	-	-	14	15	1	5.00%
5650 · Retirement Plan Contributions	179	1,268	263	272	8	3.20%
Total Salaries/Benefit Expenses	3,060	14,915	3,631	3,742	111	3.06%
General & Administrative						
7170 · Lobbying Rebates	335	65	52	53	1	2.00%
Total General & Administrative Expenses	335	65	52	53	1	2.00%
In Kind Expenses						
Building Overhead						
Total Building Overhead Expenses	-	-	-	-	-	#DIV/0!
Total Expenses	63,395	80,354	67,391	67,503	112	0.17%
Other Income/Expense						
Net Profit (Loss)	\$ (63,395)	\$ (80,354)	\$ (67,391)	\$ (67,503)	\$ (112)	0.17%

Utah State Bar
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Based on Unaudited Results through 03/31/2024
21 - Commission/Sp Projects

	Actual FY 2022 7/1/2021 6/30/2022	Actual FY 2023 7/1/2022 6/30/2023	Projected FY 2024 7/1/2024 6/30/2024	FINAL Budget FY 2025 7/1/2024 6/30/2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
Revenue						
4051 · Meeting - Registration	-	(425)	-	-	-	0.00%
Total Revenue	-	(425)	-	-	-	#DIV/0!
Expenses						
Program Services						
5001 · Meeting Facility-external only	3,388	-	-	-	-	0.00%
5002 · Meeting facility-internal only	965	1,135	810	3,000	2,190	270.37%
5031 · Speaker Reimb. - Receipt Req'd	-	-	-	-	-	0.00%
5035 · Awards	4,025	531	331	500	169	51.23%
5037 · Grants/ contributions - general	351,780	32,500	19,600	23,600	4,000	20.41%
5042 · Operations Audit	-	26,150	-	-	-	0.00%
5062 · Law Day	-	895	500	500	-	0.00%
5063 · Special Event Expense	310	-	-	-	-	0.00%
5075 · Food & Bev-external costs only	1,963	4,696	13,581	-	(13,581)	-100.00%
5076 · Food & beverage - internal only	1,892	1,772	929	3,000	2,071	222.88%
5085 · Misc. Program Expense	2,685	1,630	(0)	-	0	-100.00%
5090 · Commission Expense	-	-	-	-	-	0.00%
5702 · Travel - Lodging	1,933	8,711	2,076	3,000	924	44.51%
5703 · Travel - Transportation/Parking	2,264	8,345	2,086	3,000	914	43.80%
5704 · Travel - Mileage Reimbursement	1,318	546	-	-	-	0.00%
5705 · Travel - Per Diems	310	1,284	-	-	-	0.00%
5707 · Travel - Commission Mtgs	37,512	69,816	29,983	26,500	(3,483)	-11.62%
5805 · ABA Annual Meeting	-	3,015	2,776	2,000	(776)	-27.97%
5810 · ABA Mid Year Meeting	2,871	745	4,277	4,000	(277)	-6.48%
5815 · Commission/Education	12,210	7,700	8,700	18,000	9,300	106.90%
5820 · ABA Annual Delegate	2,608	2,199	-	2,000	2,000	0.00%
5830 · Western States Bar Conference	20,465	17,154	15,220	15,220	-	0.00%
5840 · President's Expense	18,000	18,000	18,000	18,000	-	0.00%
5850 · Leadership Academy	8,056	12,440	9,660	16,000	6,340	65.63%
5855 · Bar Review	8,934	53	-	-	-	0.00%
5865 · Retreat	22,281	32,051	41,519	42,000	481	1.16%
5866 · Wellbeing Committee	-	188	-	-	-	0.00%
5867 · Bar Membership Survey	7,750	7,750	-	-	-	0.00%
5868 · UCLI Support	-	2,000	-	-	-	0.00%
Total Program Services Expenses	513,519	261,305	170,049	180,320	10,271	6.04%
Salaries & Benefits						
5510 · Salaries/Wages	274	61	-	-	-	0.00%
5605 · Payroll Taxes	24	5	-	-	-	0.00%
5620 · Health Ins/Medical Reimb	5	1	-	-	-	0.00%
5650 · Retirement Plan Contributions	27	6	-	-	-	0.00%
5660 · Training/Development	850	-	-	-	-	0.00%
Total Salaries/Benefit Expenses	1,181	72	-	-	-	#DIV/0!
General & Administrative						
7025 · Office Supplies	223	-	-	-	-	0.00%
7035 · Postage/Mailing, net	534	49	468	250	(218)	-46.58%
7040 · Copy/Printing Expense	3,378	3,275	938	938	-	0.00%
7055 · Computer Supplies & Small Equip	166	-	-	-	-	0.00%
7100 · Telephone	8	-	-	-	-	0.00%
7120 · Membership/Dues	248	585	(0)	-	0	-100.00%
7145 · Commission Election Expense	3,013	3,050	3,050	3,050	-	0.00%
7150 · E&O/Off & Dir Insurance	6,876	8,600	8,850	9,027	177	2.00%
7195 · Other Gen & Adm Expense	4,121	4,054	1,270	5,500	4,230	332.91%
Total General & Administrative Expenses	18,567	19,612	14,575	18,764	4,189	28.74%
In Kind Expenses						
Building Overhead						
Total Building Overhead Expenses	-	-	-	-	-	#DIV/0!
Total Expenses	533,268	280,989	184,624	199,084	14,460	7.83%
Other Income/Expense						
Net Profit (Loss)	\$ (533,268)	\$ (281,414)	\$ (184,624)	\$ (199,084)	\$ (14,460)	7.83%

Utah State Bar
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22 - Public Education

	Actual FY 2022 7/1/2021 6/30/2022	Actual FY 2023 7/1/2022 6/30/2023	Projected FY 2024 7/1/2024 6/30/2024	FINAL Budget FY 2025 7/1/2024 6/30/2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
Revenue						
4061 · Advertising Revenue	-	-	500	1,000	500	100.00%
Total Revenue	-	-	500	1,000	500	100.00%
Expenses						
Program Services						
5075 · Food & Bev-external costs only	72	-	560	-	(560)	-100.00%
5085 · Misc. Program Expense	-	-	129	-	(129)	-100.00%
5702 · Travel - Lodging	-	647	507	532	25	5.00%
5703 · Travel - Transportation/Parking	-	1,287	155	1,200	1,045	674.19%
5704 · Travel - Mileage Reimbursement	-	-	43	45	2	5.00%
5705 · Travel - Per Diems	-	141	167	175	8	5.00%
Total Program Services Expenses	72	2,224	1,560	1,952	392	25.12%
Salaries & Benefits						
5510 · Salaries/Wages	68,549	72,899	74,840	75,313	474	0.63%
5605 · Payroll Taxes	5,270	5,490	5,744	6,025	281	4.89%
5610 · Health Insurance	10,107	10,555	10,156	8,479	(1,677)	-16.51%
5630 · Dental Insurance	457	461	475	482	7	1.51%
5640 · Life & LTD Insurance	454	460	468	460	(8)	-1.73%
5650 · Retirement Plan Contributions	6,519	6,852	7,186	7,457	271	3.77%
5655 · Retirement Plan Fees & Costs	405	400	394	410	16	4.00%
Total Salaries/Benefit Expenses	91,786	97,117	99,263	98,626	(637)	-0.64%
General & Administrative						
7025 · Office Supplies	-	-	20	20	0	2.00%
7040 · Copy/Printing Expense	72	1,174	23	23	-	0.00%
7045 · Internet Service	3,106	1,779	1,994	2,362	368	18.46%
7050 · Computer Maintenance	2,240	3,280	4,266	4,266	-	0.00%
7055 · Computer Supplies & Small Equip	818	192	106	108	2	2.00%
7089 · Membership Database Fees	-	-	481	872	391	81.31%
7100 · Telephone	1,323	1,582	1,285	722	(563)	-43.82%
7105 · Advertising	34,412	21,378	19,485	16,000	(3,485)	-17.89%
7107 · Production Costs	18,500	1,075	1,116	-	(1,116)	-100.00%
7110 · Publications/Subscriptions	1,701	933	1,403	1,200	(203)	-14.48%
7120 · Membership/Dues	(45)	665	107	-	(107)	-100.00%
7175 · O/S Consultants	1,312	7,442	13,236	13,501	265	2.00%
7195 · Other Gen & Adm Expense	-	483	-	-	-	0.00%
Total General & Administrative Expenses	63,438	39,983	43,522	39,074	(4,448)	-10.22%
In Kind Expenses						
Building Overhead						
6015 · Janitorial Expense	235	205	203	179	(24)	-11.73%
6020 · Heat	171	199	217	190	(27)	-12.44%
6025 · Electricity	375	296	319	282	(37)	-11.55%
6030 · Water/Sewer	53	53	74	66	(8)	-11.35%
6035 · Outside Maintenance	160	210	191	166	(25)	-13.14%
6040 · Building Repairs	184	98	90	80	(10)	-10.71%
6045 · Bldg Mtnce Contracts	222	190	186	164	(22)	-11.78%
6065 · Bldg Insurance/Fees	227	153	156	136	(20)	-12.85%
6070 · Building & Improvements Depr	704	576	616	571	(45)	-7.25%
6075 · Furniture & Fixtures Depr	25	59	106	118	12	11.14%
7065 · Computers, Equip & Sftwre Depr	469	265	300	200	(100)	-33.41%
Total Building Overhead Expenses	2,825	2,304	2,456	2,151	(306)	-12.44%
Total Expenses	158,122	141,628	146,801	141,803	(4,998)	-3.40%
Other Income/Expense						
Net Profit (Loss)	\$ (158,122)	\$ (141,628)	\$ (146,301)	\$ (140,803)	\$ 5,498	-3.76%

Utah State Bar
FY25 FINAL Budget
Based on Unaudited Results through 03/31/2024
22 - Public Education:Licensed Lawyer

	Actual FY 2022 7/1/2021 6/30/2022	Actual FY 2023 7/1/2022 6/30/2023	Projected FY 2024 7/1/2024 6/30/2024	FINAL Budget FY 2025 7/1/2024 6/30/2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
Revenue						
Total Revenue	-	-	-	-	-	#DIV/0!
Expenses						
Program Services						
Total Program Services Expenses	-	-	-	-	-	#DIV/0!
Salaries & Benefits						
Total Salaries/Benefit Expenses	-	-	-	-	-	#DIV/0!
General & Administrative						
7050 · Computer Maintenance	-	350	-	-	-	0.00%
7089 · Membership Database Fees	-	-	8,850	9,027	177	2.00%
7195 · Other Gen & Adm Expense	-	-	431	-	(431)	-100.00%
Total General & Administrative Expenses	-	350	9,281	9,027	(254)	-2.74%
In Kind Expenses						
Building Overhead						
Total Building Overhead Expenses	-	-	-	-	-	#DIV/0!
Total Expenses	-	350	9,281	9,027	(254)	-2.74%
Other Income/Expense						
4120 · Grant Income	-	-	-	-	-	0.00%
4300 · Gain (Loss) - Sales of Assets	-	-	-	-	-	
Net Profit (Loss)	\$ -	\$ (350)	\$ (9,281)	\$ (9,027)	\$ 254	-2.74%

Utah State Bar
FY25 FINAL Budget
Based on Unaudited Results through 03/31/2024
23 - Young Lawyers Division

	Actual FY 2022	Actual FY 2023	Projected FY 2024	FINAL Budget FY 2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
	7/1/2021 6/30/2022	7/1/2022 6/30/2023	7/1/2024 6/30/2024	7/1/2024 6/30/2025		
Revenue						
4051 · Meeting - Registration	-	(375)	-	-	-	0.00%
4081 · CLE - Registrations	450	370	-	-	-	0.00%
4200 · Seminar Profit/Loss	(107)	(29)	(21)	-	21	-100.00%
Total Revenue	343	(34)	(21)	-	21	-100.00%
Expenses						
Program Services						
5001 · Meeting Facility-external only	2,958	250	3,212	2,500	(712)	-22.17%
5002 · Meeting facility-internal only	-	895	776	575	(201)	-25.90%
5030 · Speaker Fees & Expenses	600	-	-	-	-	0.00%
5035 · Awards	5,101	2,541	1,419	1,000	(419)	-29.51%
5037 · Grants/ contributions - general	7,420	3,000	7,550	5,500	(2,050)	-27.15%
5060 · Program Special Activities	5,481	1,000	-	-	-	0.00%
5062 · Law Day	-	-	225	900	675	300.00%
5063 · Special Event Expense	2,864	-	1,675	3,500	1,825	108.96%
5064 · MCLE Fees Paid	2,113	41	2,877	2,877	-	0.00%
5075 · Food & Bev-external costs only	8,344	10,817	29,666	19,624	(10,042)	-33.85%
5076 · Food & beverage - internal only	-	2,377	1,060	276	(784)	-73.95%
5085 · Misc. Program Expense	472	668	1,225	125	(1,100)	-89.80%
5095 · Wills for Heroes	831	794	1,153	1,250	97	8.39%
5702 · Travel - Lodging	502	1,593	7,157	6,200	(957)	-13.37%
5703 · Travel - Transportation/Parking	952	1,418	2,483	2,900	417	16.79%
5704 · Travel - Mileage Reimbursement	-	-	88	350	263	300.00%
5705 · Travel - Per Diems	141	125	364	-	(364)	-100.00%
5706 · Travel - Meals	-	-	225	900	675	300.00%
5805 · ABA Annual Meeting	225	-	50	200	150	300.00%
5810 · ABA Mid Year Meeting	-	2,671	-	3,500	3,500	0.00%
5815 · Commission/Education	-	-	625	2,500	1,875	300.00%
5820 · ABA Annual Delegate	-	1,579	-	500	500	0.00%
5865 · Retreat	-	-	825	3,300	2,475	300.00%
Total Program Services Expenses	38,004	29,769	62,654	58,477	(4,177)	-6.67%
Salaries & Benefits						
Total Salaries/Benefit Expenses	-	-	-	-	-	#DIV/0!
General & Administrative						
7025 · Office Supplies	-	-	50	-	(50)	-100.00%
7040 · Copy/Printing Expense	-	-	75	100	25	33.33%
7045 · Internet Service	323	323	323	-	(323)	-100.00%
7050 · Computer Maintenance	-	-	978	978	-	0.00%
7110 · Publications/Subscriptions	-	593	-	-	-	0.00%
7120 · Membership/Dues	258	490	-	-	-	0.00%
7140 · Credit Card Merchant Fees	14	11	14	-	(14)	-100.00%
7195 · Other Gen & Adm Expense	298	211	1,305	-	(1,305)	-100.00%
Total General & Administrative Expenses	893	1,628	2,745	1,078	(1,667)	-60.74%
In Kind Expenses						
Building Overhead						
Total Building Overhead Expenses	-	-	-	-	-	#DIV/0!
Total Expenses	38,897	31,396	65,398	59,555	(5,844)	-8.94%
Other Income/Expense						
Net Profit (Loss)	\$ (38,554)	\$ (31,430)	\$ (65,419)	\$ (59,555)	\$ 5,865	-8.97%

Utah State Bar
FY25 FINAL Budget
Based on Unaudited Results through 03/31/2024
25 - LSI

	Actual FY 2022 7/1/2021 6/30/2022	Actual FY 2023 7/1/2022 6/30/2023	Projected FY 2024 7/1/2024 6/30/2024	FINAL Budget FY 2025 7/1/2024 6/30/2025	\$ Change 2024 Projected vs 2025 Budget	% Change 2024 Projected vs 2025 Budget
Revenue						
4005 · Admissions - Application Forms	-	-	6,875	5,500	5,500	80.00%
4022 · Lic Fees < 3 Years	-	-	-	-	-	0.00%
4095 · Miscellaneous Income	-	-	-	-	-	0.00%
Total Revenue	-	-	6,875	5,500	5,500	80.00%
Expenses						
Program Services						
5002 · Meeting facility-internal only	-	-	-	-	-	0.00%
5075 · Food & Bev-external costs only	-	-	378	1,000	622	164.49%
5076 · Food & beverage - internal only	-	-	(292)	-	292	-100.00%
5079 · Soft Drinks	-	-	(5)	-	5	-100.00%
5085 · Misc. Program Expense	-	-	-	-	-	0.00%
5703 · Travel - Transportation/Parking	-	-	84	100	16	18.64%
Total Program Services Expenses	-	-	166	1,100	934	563.13%
Salaries & Benefits						
5510 · Salaries/Wages	-	-	118,110	149,990	31,880	26.99%
5605 · Payroll Taxes	-	-	8,417	11,999	3,583	42.57%
5610 · Health Insurance	-	-	8,041	15,452	7,411	92.16%
5620 · Health Ins/Medical Reimb	-	-	381	1,200	819	214.94%
5630 · Dental Insurance	-	-	595	964	369	62.00%
5640 · Life & LTD Insurance	-	-	653	1,028	375	57.35%
5650 · Retirement Plan Contributions	-	-	2,049	14,850	12,802	624.82%
5655 · Retirement Plan Fees & Costs	-	-	-	800	800	0.00%
5660 · Training/Development	-	-	125	500	375	300.00%
Total Salaries/Benefit Expenses	-	-	138,371	196,783	58,412	42.21%
General & Administrative						
7025 · Office Supplies	-	-	138	200	62	45.17%
7035 · Postage/Mailing, net	-	-	251	268	18	7.00%
7040 · Copy/Printing Expense	-	-	336	250	(86)	-25.55%
7045 · Internet Service	-	-	188	-	(188)	-100.00%
7050 · Computer Maintenance	-	-	6,370	6,370	-	0.00%
7055 · Computer Supplies & Small Equip	-	-	537	250	(287)	-53.46%
7089 · Membership Database Fees	-	-	15,014	9,261	(5,753)	-38.32%
7100 · Telephone	-	-	375	1,443	1,068	284.88%
7105 · Advertising	-	-	49	-	(49)	-100.00%
7175 · O/S Consultants	-	-	4,358	4,000	(358)	-8.21%
Total General & Administrative Expenses	-	-	27,615	22,043	(5,573)	-20.18%
In Kind Expenses						
7103 · InKind Contrib-UDR & all other	-	-	-	-	-	0.00%
Building Overhead						
6015 · Janitorial Expense	-	-	-	657	657	0.00%
6020 · Heat	-	-	-	696	696	0.00%
6025 · Electricity	-	-	-	1,037	1,037	0.00%
6030 · Water/Sewer	-	-	-	242	242	0.00%
6035 · Outside Maintenance	-	-	-	608	608	0.00%
6040 · Building Repairs	-	-	-	295	295	0.00%
6045 · Bldg Mtnce Contracts	-	-	-	601	601	0.00%
6065 · Bldg Insurance/Fees	-	-	-	499	499	0.00%
6070 · Building & Improvements Depre	-	-	-	2,096	2,096	0.00%
6075 · Furniture & Fixtures Depre	-	-	-	432	432	0.00%
7065 · Computers, Equip & Sftwre Depr	-	-	-	733	733	0.00%
Total Building Overhead Expenses	-	-	-	7,895	7,895	#DIV/0!
Total Expenses	-	-	166,152	227,821	61,669	37.12%
Other Income/Expense						
4120 · Grant Income	-	-	136,000	-	(136,000)	-100.00%
Net Profit (Loss)	\$ -	\$ -	\$ (159,277)	\$ (222,321)	\$ (56,169)	35.26%